

HOW TO DEFEND A PROPERTY VALUE GUARANTEE FOR SOLAR FARMS

Question:

But the developer has done numerous studies to prove that solar farms do not decrease home values. Why would you not believe them?

Answer:

Part One: The study performed by CohnReznick does not follow many of the USPAP (Universal Standards for Professional Appraisal Practices) guidelines as argued by other real estate professionals. Also, CohnReznick Capital is another one of their Partner Companies that provides tax advice, project financial assistance, investor networking, Mergers & Acquisitions, and more for numerous renewable energy companies, nationally and internationally, as proclaimed on their website. In other words, CohnReznick makes A LOT of money from advancing renewable energy in America. We should seek non-bias real estate studies. (Ref#1)

Part Two: The CohnReznick study is based upon 9 small scale solar farms ranging from the smallest at 1 MW cited on 13 acres to the largest, 62 MW 182.29 acres which is located in Illinois, not Indiana. ALL homes in the study are affected on ONE SIDE, adjacently. Of large scale solar farms being proposed in Indiana, they range in size from the smallest of 100 MW on 700 acres in Henry County to 1000 MW (which is 1 Gigawatt) on 9,200 acres in Pulaski County. The largest being discussed is in Starke County, Indiana and encompasses 70 square miles (44,800 acres). The design and layout of large scale solar farms will engulf rural homes throughout the countryside, affecting them on 2, 3, and ALL 4 sides. Hundreds of homes will be affected. Homeowners will be living INSIDE INDUSTRIAL POWER PLANTS. Anyone with intelligence who understands the "apples to oranges" phrase, would conclude that comparing massive solar farms to small scale solar farms would be like comparing a single wide mobile home in a trailer park to the Governor's mansion. You must understand the difference between very small scale solar (usually cited in/near towns in mixed zoning areas VERSUS massive large scale solar encompassing thousands of acres in the rural communities!

Part Three: There are 2 studies performed by non-bias, peer-reviewed sources:

A. Texas University: The Texas University study does say most small scale doesn't injure property values. But as stated on page 15, "However, some respondents did estimate a negative impact on home prices associated with some solar installations. When averaging estimates across all respondents, the estimated impact was negative up to 1,000 feet, one half mile and one mile for 1.5MW, 20MW and 102MW facilities, respectively. The averages suggest that respondents estimate that greater proximity to utility-scale solar installations is linked to a more negative property value impact, and that those impacts would be larger as the size of the solar installation increases."

The Texas University study also investigated the financial situation of homeowners next to solar farms and concluded, "Our analyses suggest that the largest utility-scale solar facilities are most likely to be located in areas where residents earn lower incomes than the national average. With the rapid expansion of utility-scale solar, our research suggests that property value impacts, whether positive, neutral or negative, could disproportionately affect homeowner's with lower incomes." (Ref#2)

B. Rhode Island University: This is the most current real estate study performed by a University. Released in September 2020: The study included 208 solar installations, 71,337 housing transactions occurring within one mile (treated group), and 347,921 transactions between one to three miles (control group). The study's "results suggest that solar installations negatively affect nearby property values. Property values in the treatment group decline on average 1.7% (or \$5,671) relative to the control group. With respect to proximity, substantially larger negative impacts on homes located within 0.1 mile of solar installations (-7.0%, or \$23,682)." This confirms the hypothesis that nearby solar installations are a disamenity. Also, "**these results suggest extremely large disamenities for properties in very close proximity.**"

CONCLUSION: This study, which is based on hundreds of thousands of transactions, unequivocally has determined that SEGPPSs (Solar Energy Generation Power Systems) negatively affect nearby property values, contrary to the claims of solar developers that they have no negative impact. This study also confirms the findings of the Texas University study in that the larger the MW and the closer the installation to homes, the greater the impact. (Ref#3)

C. North Carolina Study Performed by Fred Beck & Associates, MAI Appraisers

The first widely available report documenting property value diminution as a result of proximity to SEGPPSs (Solar Energy Generation Power Systems) was prepared in 2013 by Fred H. Beck, Jr., MAI, CCIM, MRICS of Denver, North Carolina. The report was prepared for the proposed Webbs Road Solar Farm adjacent to the Sailview Subdivision on Webbs Road and Burton Lane in Denver, Lincoln County, North Carolina. This report summarized available relevant data from North Carolina at the time.

- The first case study involves a sale contract that was cancelled upon knowledge of the proposed Strata solar farm on Webbs Road. Mr. and Mrs. Daniel McLean owned a 0.60 acre tract with 2,000 square foot residence at 4301 Burton Lane opposite Sailview Subdivision. The owners listed the property for sale in July 2013 for \$225,000. In mid-August 2013, they received an offer to purchase contract for \$200,000 with settlement to occur on October 30th. During this period the public became aware of Strata Solar's proposal. With this knowledge, the potential purchasers cancelled the contract. According to the Beck report, the potential purchaser stated: ***"The public announcement of the solar farm was the impetus to cancel the contract. Mr. Hibben is in the construction business. He commented the solar farm would be unattractive, and the view would not be complimentary to single family dwellings. He mentioned he could not justify putting money in a dwelling that would be negatively affected by the solar farm for many years. We asked Mr. Hibben if he would reconsider if the purchase price was reduced by \$50,000. He said that he would not even consider a more substantial reduction in the purchase price."***
- Clay County Solar Farm Case Studies:
Tusquette Trace Subdivision is a 15 lot, primarily second home, development in Hayesville, Clay County, NC. The subdivision was developed in 2006 prior to the 2007 to 2009 recession with houses in the \$325,000 range. No lots were sold during the recession. However, from 2009 through 2010, three lots were sold with prices increasing from \$73,000 to \$75,000. In 2011, an adjacent farmer leased his farm for a small solar farm which was opposite the entrance to the subdivision. As of the date of the report, October 2013, no additional lots sold. Real Estate brokers have reported, the "buyers are turned off by the solar array on the adjacent farm, and they chose other lots without impaired views."
- In June 2011, Clay County residents successfully petitioned the Board of Equalization to reduce their assessments. Overall, the appeals reduced assessed values \$552,500 and property taxes on those parcels were reduced about 30.8% as a result of the solar farms in the county "hampering their views." The Clay County Commissioners passed a more strict solar farm ordinance in October 2011 and they publicly recognized solar farms can have, **"adverse impacts on the value of properties adjacent thereto as well as other properties located nearby."**

D. Pennsylvania Study performed by Mark Heckman, Appraiser

Mark W. Heckman, a Pennsylvania certified general real estate appraiser testified in September 2020 at a Mount Joy Township, Gettysburg, Adams County, PA Board of Supervisors meeting concerning the application of Brookview Solar I, proposed a 75 MW SEGPS on 1000 acres. Based on the following case studies, the appraiser concluded that property values of the 114 residences within 1,000 linear feet of the would decline up to 20.00 percent.

• Adams County View Case Study

This appraiser compared sales of properties with a Multiple Listing Service (MLS) reported "view" with those without such a designation. "View" was defined as: City, Creek/Stream, Golf Course, Lake, Mountain, Panoramic, Pasture, Pond, River, Scenic Vista, Trees/Woods, Valley and Water. The MLS search was based on a 3-4 bedroom ranch style single family dwelling on a lot of less than 5.00 acres with and without a "view." The result of the search included a data set of 85 properties with a "view" which indicated an average sale price of \$251,274 and median sale price of \$235,000. The data set without a "view" included 410 properties with an average sale price of \$227,808 and a median sale price of \$215,000. **The difference between the average sale prices was -9.34 percent and the difference between the median sale prices was -8.51%.** (However, the appraiser concluded in the affirmative that the view added 10.31 percent to the average sale price and 9.30 percent to the median sale price). The appraiser concluded that, "In Adams County a Good View adds approximately 10% to the value of residential property. So it is **reasonable to conclude that a loss of 15%-20% for degradation of view** is reasonable and credible since many properties would go from Good View to Objectionable View if they now had to see thousands of solar panels."

- Mr. Heckman noted that this solar application and proposed site plan encompassing some adjacent homes on 3 and 4 sides, reminds of an era when there were no zoning regulations.
- He also noted that the submitted "Andrew Lines" (name of the Developer's Appraiser) solar property impact study reporting "no impacts" was unacceptable, woefully inadequate data, very deceptive/misleading, fatally flawed analysis, and lacked the transparency required to produce an ethical or credible conclusion. Andrew Lines' name is on the Cohn Reznick study, as co-author. (Review Part One above concerning the bias of CohnReznick)
- Another news source coming from Pennsylvania stated this about Mark Heckman's testimony: "An unbiased and competent Certified General Real Estate Appraiser with 34 years of residential, industrial, and commercial valuations in PA, Mark Heckman, testified under oath after almost 100 hours of independent research that the surrounding 114 Mt Joy Township residential homes will suffer Real Estate Damages and lose up to 20% or more of assessed property values, if the Board of Supervisors approves Brookview Solar 1, creating detrimental conditions and negative viewsheds. The median loss per household would range from 50K to 120k plus, which translates into millions of dollars in depreciated property values, especially those with adjacent homes located within 1,000 feet of an industrial solar power plant. (Ref#6)

E. Numerous Real Estate Professionals across the Nation are speaking out:

- Licensed Real Estate Brokers and Appraisers are evaluating the studies performed by the Developers and adamantly disagree. 13 Real Estate Brokers in Madison County, Indiana have submitted statements how the proposed Lone Oak Solar Farm has deterred numerous buyers and they provided several negative feedback reports. One Buyer testified that they cautiously moved forward with their sale, but would not offer more than \$117,000. This resulted in a 16.5% decline when the home appraised at \$140,000, ~ and the solar farm hasn't even been built yet.
- Another appraiser told a homeowner they should bulldoze their house and sell the land to the developer as it would be worth nothing since it was surrounded on 3 sides.
- Locally, Eyewitness News in Indianapolis reported on the Wildcat Wind Turbine Project in Tipton & Madison County in 2019. Homeowner, David Johnston, stated he lost \$64,000, when the appraised value went from \$184,000 to \$120,000 due to the wind turbines that surround his home. [Source: https://youtu.be/RE4lm_6kBY] (Ref#5)

Question: Well, the Appraisers working for the Solar Developers say that the North Star Solar Farm in Chisago County, Minnesota is the largest in the Midwest right now and there was no injury to those property values. So how do you answer that?

Answer:

What is not stated by these Appraisers is the very different process for approval of a large solar plant installation in Minnesota as opposed to the large scale solar arrays in Indiana, nor do these Appraisers tell the entire truth about the sales of the properties around the North Star Solar Farm in MN:.

- Solar generation plants of 50 megawatts or more are approved exclusively by the Public Utilities Commission in Minnesota.
- The Developer BOUGHT AND OWNS the land and then BOUGHT OUT ALL homes directly affected by the project and then sold them after construction was complete. Those homeowners who didn't want to sell and held out, received more money for their properties. Eventually full support of the community was gained. Due to these reasons alone, the North Star Solar Plant is not a fair comparable to the solar plants being built on leased land, in the Midwest, and forcing rural property owners to live inside them.
- The PUC requirements with respect to approvals is much more extensive with mandated review and reports from numerous state agencies with respect to environmental, health, on air interference, and many others
- Prime farmland may not be used or is severely limited in use, for these kinds of developments
- The land for the North Star project was not prime farmland; it was built on brown lands
- The local governing body adopted a 500 foot setback and submitted that in comments to the PUC
- The landscaping for the North Star project is much more extensive than what Developer's plan for solar in Indiana. The Chisago County, MN, Code Enforcement Officer stated that the ordinance required natural wood fencing, 2 rows of staggered, mature trees, berms, and that at no time should the solar array be visible or heard from any residential property.
- And most importantly, when looking at the sales-resales of properties in proximity to the solar plant, the transactions indicate that the developer paid \$2,773,000 for seven properties and then sold them the following year for \$2,145,781. This represents a loss of \$627,219 or -22.62%. In addition, when comparing the sale prices prior to the developer's purchase to the developer's resale prices, it is realized that many of these original home sales occurred in 2000 and 2001. When adjusted for time, these sales when compared to the developer's resales, indicate value declines from -1.14 to -28.0 percent, with the exception of one sale that did not change. The average diminution in value was -11.3 percent.

Question: But Landowners should have the right to do whatever they want with their property. They have property rights too, and not permitting them to sign solar/wind leases is a violation of their property rights, correct?

Answer: Zoning ordinances are enacted for the health, welfare, and safety of all residents, protecting property rights in both directions -the right to enjoy your land, but also, the right of your neighbor to enjoy his or her land. Ordinances are intended to promote a safe, healthy, viable framework for development. Compatible land uses that work in harmony with each other to promote developmental goals increase the value of the community. Therefore, one neighbor cannot be granted a special use or variance that would harm his neighbor's health, welfare, safety, and property values. THIS IS WHY WE HAVE ZONING LAWS! Do you see junkyards in the middle of a residential neighborhood? Are dog kennels cited in housing additions? Are Walmarts permitted in the middle of an Agricultural Zoned farming area? Would a Pig Farm, aka a CAFO (Confined Animal Feeding Operation) be permitted in an Industrial area or near a city? The health, welfare, safety, and property values of the community must be considered, protected, and zoning laws followed and enforced. No, ~ Landowners do not get to profit at the expense of their neighbors and community.

Question: Wouldn't a property value guarantee make it too difficult for Developers to come? Isn't this too restrictive and unreasonable?

Answer: If Solar/Wind developers have spent thousands paying their professional Appraisers to extensively research and study the effects of wind and solar on property values and they are SO SURE that no diminution of value occurs, then why should they object at all to a Property Value Guarantee? They should wholeheartedly support a Property Value Guarantee and shouldn't have any objections to one because they trust their experts. And if Solar/Wind developers want to be good neighbors, good stewards, and welcomed into the community, then why wouldn't they want to be honest and fair to their neighbors? Elected officials should protect the communities, their constituents and ensure fair and honest treatment. Sadly evidence is coming forth as negative public relations are reported to the Business and Human Rights Resource Center. In their June 29, 2020 briefing, they stated, *"This first human rights benchmark of the largest renewable energy companies reveals that most lack the essential human rights policies to avoid abuse of the communities and workers on which a just transition depends. The results of the benchmark suggest that none of the companies analyzed are currently fully meeting their responsibility to respect human rights, as defined by the UN Guiding Principles. Nearly half the companies benchmarked (7/16) scored below 10%, with three quarters (12/16) scoring below 40%. The average score was just 22%, indicating that, as a whole, the industry has a long way to go to demonstrate its respect for the human rights of communities and workers in their operations and supply chains. Since 2010, Business & Human Rights Resource Centre has identified 197 allegations of human rights abuses related to renewable energy projects, and asked 127 companies to respond to these allegations. Abuse allegations include: killings, threats, and intimidation; land grabs; dangerous working conditions and poverty wages; and harm to indigenous peoples' lives and livelihoods. Allegations have been made in every region and across all five sub-sectors of renewable energy development: wind, solar, bioenergy, geothermal, and hydropower."* (Ref#7)

Question: Then, why is it that Solar/Wind Developers fight a Property Value Guarantee?

Answer: Because they know the truth that their projects cause harm to property values. Wind Turbine Projects have been in existence for several years, revealing the truth of property value decline. Evidence is present. Henry County, Indiana has done extensive research into this matter and fought successfully defeating a turbine project in their county. Amongst evidence of property value decline, was the submission of enrollment records from schools in Indiana Counties near Wind Projects. Declines were noted in Grant, Madison, Tipton, Benton, White, & Randolph Counties as families moved away from these areas.

Further evidence that they know their projects will harm property values is the fact that they have offered neighboring agreements to some homeowners, along with non-disclosure/gag orders if accepted. If homeowners accept the "hush money" they must agree to support the project, waive all future claims of harm, and cannot sue the developer. When factoring in these financial gains paid to homeowners by developers, appraisers have then made claims of how solar farms can increase property values. However, when homeowners cannot speak about future diminution of home values and problems they may face, the integrity and honesty of truthful sale impacts is jeopardized. Also the examples of voluntary payments to the surrounding property owners by the solar developer are significant because their own appraisers have determined that their proposed solar farms will have no adverse impact on adjacent property values. These offers and purchases can only reasonably be interpreted as a tacit admission of potential impairment.

Question: Isn't this just a NIMBY issue?

Answer: The NIMBY term should be defined better to describe those individuals who just simply do not want something in their backyard, without supporting evidences of true injury, and even though zoning laws have been properly and legally followed. The individuals opposing massive wind and solar projects are concerned about serious issues and have validated facts, backed by numerous professionals and empirical evidence of true harm. They also do not want these massive industrial projects in anybody's yard and would not wish these harms on anyone. They are not stating, "We don't like it," but rather, "These projects severely injure those around them in various ways." When the government allows the citing of a project without doing their own research with supporting FACTS that the health, welfare, safety, and property values of the community will not be injured, ~ there will be consequences.

From the Indiana Citizens Planner Guide, page 55, Chapter 3 entitled Avoiding Pitfalls/Beware Of Takings: (given to Plan & BZA members as guidance to help them with their duties as they preside over situations and cases):

Beware Of Takings:

"Takings can generally be defined as seizure of private property or substantial deprivation of the right to its free use or enjoyment as a result of government action—for which the property owner must be compensated. In some cases,

actions of a plan commission or BZA that have good intentions can be taken to court and determined to be takings, causing numerous problems.” (Ref#4)

In regards to property values, this is a CIVIL RIGHTS issue. The attorneys helping Counties that are fighting large scale solar have advised all homeowners, especially those that are affected on 3 and all 4 sides, to have their properties appraised prior to the construction of the solar farm. In court submissions, they stated: *“Given the reported negative valuation effect of the Project on adjacent properties, the reduction in value of these surrounded properties may give rise to a claim of these property owners against the government of a partial taking under the Fifth Amendment to the United States Constitution.”*

For the majority of Americans, the purchase of a home is the largest investment they will make. And saving and working hard enough to purchase a few acres in the countryside of beautiful Indiana is not an easy task. Homeowners have not forgotten the last housing crash in 2008, causing over a 30% decrease in home values and a cumulative in over \$2 Trillion dollars lost. This period ranks amongst the most horrific in U.S. financial market history! You can be assured the American Homeowner will never stop protecting their home values. The Government should want to protect themselves (and our tax dollars) from class-action lawsuits from homeowners against an unfair taking of property values. The best way to do this is to place a property value guarantee in a well-planned ordinance, or as a condition on any renewable development that will be near residential homes.

Sources:

Reference#1 CohnReznick Real Estate Study: (please look at the photos, show us the homes of those surrounded in solar!)

http://www.co.champaign.il.us/CountyBoard/ZBA/2018/180412_Meeting/180412_Adjacent%20Property%20Values%20Solar%20Impact%20Study%20by%20CohnReznick.pdf
About CohnReznick Capital: <https://www.cohnreznickcapital.com>

Reference#2 Texas University Study: (please note comments on page 15)

https://emp.lbl.gov/sites/default/files/property-value_impacts_near_utility-scale_solar_installations.pdf

Reference#3 Rhode Island University Study:

<https://web.uri.edu/coopext/files/PropertyValueImpactsOfSolar.pdf>

Reference#4 Indiana Citizens Planner Guide, Chapter 3, Avoiding Pitfalls - Beware Of Takings:

<http://indianapanning.org/wp-content/uploads/2012/12/FINAL-CitizenPlannersGuide-3.20.17-Ch.3-AvoidingPitfalls.pdf>

Reference#5 Eyewitness News Report, Windfarms Don't Lead To A Windfall

https://youtu.be/RE4Im_6kBY

Reference#6 Pennsylvania news report regarding Appraiser, Mark Heckman

https://www.change.org/p/mount-joy-township-supervisors-stop-industrial-scale-solar-on-rural-agricultural-land-preserve-gettysburg-pa/u/27737813?cs=tk=Ama3XvmlQbgvABVNZ18AAXicyvNyQEABF8BvMyrlqrBLbneCRCXF3A9z8%3D&utm_campaign=359bcce1d98d4f04909e25ae8062d86e&utm_content=initial_v0_4_0&utm_medium=email&utm_source=petition_update&utm_term=cs

Reference#7 Business & Human Rights Resource Center

<https://www.business-humanrights.org/en/from-us/briefings/renewable-energy-human-rights-benchmark/>

The **American Planning Association (APA)** is a professional organization representing the field of urban planning in the United States.[1] APA was formed in 1978, when two separate professional planning organizations, the American Institute of Planners and the American Society of Planning Officials, were merged into a single organization. The main function of the APA is to serve as a forum for the exchange of ideas between people who work in the field of urban planning. The organization keeps track of the various improvement efforts underway around the country. Since 2019, they have produced studies & documentation to Planning Departments in the United States.

I would like to ask if the Delaware County Planning Commission, BZA, its Director or if anyone in the Planning Department has reviewed their Education.

The American Planning Association is **THE** main source of guidance in the United States to Planning Departments, Directors, & members. They give education on numerous topics of not only how to perform your role & duty as a commission member, but in **ALL** areas of education regarding planning.

The first released a Planning Advisory Service Memo in Sept/Oct of 2019. We have provided you with a copy. Since then, a Large Scale Solar Guidebook has been produced and updated.

I would like to read a couple quotes:

"Solar facilities can be appropriately located in areas where they are difficult to detect, the prior use of the land has been marginal, and there is no designated future use specified (i.e., not in growth areas, not on prime farmland, and not near recreation- or historic areas). A solar facility located by itself in a rural area, close to major transmission lines, not prominently visible from public rights-of-way or adjacent properties, and not located in growth areas, on prime farmland, or near cultural, historic, or recreational sites may be an acceptable land use with a beneficial impact on the community."

And even in the updated Large Scale Solar Guidebook, they still advocate for protection of farmland:

Here is another quote:

[quote] While farmland conversion for low-density residential development is far more common, large-scale solar development that replaces existing productive land uses can lead to a long-term, or even permanent, loss of farmland (Hunter et al. 2022). Local officials can minimize or mitigate changes to existing productive lands through policies and actions that:

- encourage large-scale solar development on currently underutilized or less-productive land;
- encourage the co-location of PV systems and agricultural activities;

- encourage large-scale solar development as a redevelopment strategy for previously developed sites, including capped landfills or other brown-fields and vacant or underutilized parking lots or other gray fields;
- require a decommissioning plan and financial security for all new large-scale solar development; and
- discourage or prohibit large-scale solar development on locally significant agricultural soils.

[end quote]

I believe that our ordinance should take into account the advice of the American Planning Association to protect our prime farmland & keep solar from surrounding homeowners on multiple sides, not limiting the towns of Gaston Albany, Wheeling, Matthews, from growth with solar being placed so close to these cities, & it should not be visible from rights of ways or adjacent non-participating homeowners.

Analysis of Property Value

We are providing you with the most up-to-date information regarding Solar Farm's impact to Property Values.

Mary McClinton Clay is an Appraiser, who resides in KY, but is licensed in multiple states, including Indiana. She has gained the highest level of education from the Master Appraisal Institute. *Her career spans over decades & for the last 30 years, she has specialized in Damage Studies, testifying in numerous hearings, & has survived a Daubert Challenge against her credentials, which are included with her reports.*

Her analysis includes peer-reviewed articles; case studies by professional real estate appraisers; solar developer's Neighbor Agreements and buyouts; in addition to four case studies and an analysis of the effect of landscaping on solar farms prepared by her. She states, [quote] "Though diminution in value varies, as the result of a detrimental condition's impact upon a property, the evidence presented by these case studies of 100 MW or less solar farms, indicates that solar farms damage property values by at least -6% to -30%." [end quote].

Before Mammoth Solar in Starke County, Indiana, the largest solar farm in the U.S. was called North Star Solar Farm located in North Branch, Minnesota. It is a 100 MW solar farm. Large Scale Solar Farms over 50 MW are approved exclusively by and fall under the jurisdiction of the Public Utility Commission in Minnesota. Prime Farmland may not be used or is severely limited in use, for these kinds of developments. North Star was built on brown lands. The developer BOUGHT the land & also BOUGHT out 7 abutting properties. Once the solar farm was built, those homes were offered for sale back on the market. The sale-resale analysis compares the sale prior to and after the purchase by the developer. The data indicates a property decline of -6.3% to -28%, with an average and median decline of -17%, and the solar developer lost over \$620,000 when those homes were sold back on the market.

Also it is VERY IMPORTANT to understand that absolutely NONE OF THE STUDIES so far have evaluated those homes that are affected on multiple sides! If negative impacts are found for homes affected by much smaller MW solar farms, what do you think will happen to the values of homes that are completely engulfed & surrounded?

The study used most by solar developers is known as the Cohn Reznick Study & can be found online. It does NOT include any quantitative data, calculations, or detailed information of the comparable homes used in the study. If you want to see their full report, you must first sign a non-disclosure statement. What do they want to hide? The report evaluated 9 solar farms in IN and IL. Do you know what the largest solar farm was? It was 23 MW on 160 acres! All of them are located in towns or near cities. None are located in the Rural/Agricultural Communities. None affected non-participating homeowners on 2, 3, & all 4 sides. HOW COULD these smaller solar plants be compared to the magnitude of the massive solar plants that are being proposed or passed all over Indiana? It is egregious to rely on incompatible studies. To say it is an apples to oranges comparison is an understatement.

The Texas University Study concluded, [quote] "The averages suggest that respondents estimate that greater proximity to utility- scale solar installations is linked to a more negative property value impact, and that those impacts would be larger as the size of the solar installation increases." [end quote] The Rhode Island University study was based upon 208 solar farms in RI and MA, evaluating 419,258 home sales and concluded, [quote] "These results suggest extremely large disamenities for properties in very close proximity." [end quote] And BOTH of these peer-reviewed studies reviewed homes up to 3 miles from a solar project.

We are submitting to you all of these studies & it's impossible for us to cover all the data in a short amount of time. But what we can tell you is that THIS SAME DATA was used by real estate professionals in defense of homeowners negatively affected by Mammoth Solar in Pulaski County. In Mammoth VS Ehrlich, The Indiana Court of Appeals concluded: [quote]

Therein, we held Remonstrators had standing to challenge the BZA's decision because their "evidence that they would suffer a pecuniary loss was sufficient to show that they were aggrieved." That evidence included the following:

Pulaski County Real Estate Agent Stevenson submitted to the BZA a written report, wherein Stevenson concluded that the property values of rural homes, recreational land, and farmland would all decrease if the [Commercial Solar Energy Systems] were to be constructed. In addition, Real Estate Broker Spooner, who conducted six months of research on the impact of a proposed solar farm in Madison County, IN submitted a report wherein she concluded that houses surrounded by a solar farm on three or four sides would be worthless, houses affected on two sides would suffer a 40% decrease in value, houses within one mile of a solar farm would suffer a 10% to 40% decrease in value, and houses within three miles of a solar farm would suffer a 10% to 20% loss. Indeed, even the BZA's decision specifically concluded that it was "undeniable and unavoidable" that a significant number of the 220 homes within one mile of the proposed site would see a decrease in property values." [end quote]

What I just read to you is a direct quote from that Court's decision.

So if the Pulaski County BZA admitted property values would be injured, & the Indiana Court of Appeals agreed & stated the citizens had standing, then we hope that you would believe it too and take the time to evaluate the Property Value Guarantee in the ordinance. If you fail to protect us, many are prepared to file suit for an Unfair Taking of Property Values.

It should be strengthened by making the following:

*An enclosure guarantee that no home will be impacted on 3 and 4 sides of their property.

*As currently written, the PVG does not address what would happen if a homeowner cannot sell their home within the Average Days On Market as determined by a licensed real estate professional. Please include this statement, "If the property value of a home decreases and a home or landowner is unable to sell his property after the Solar Energy Facility is erected, the developer will pay that landowner the difference or buy the property at the baseline fair market value determined prior to construction of the solar project by the Appraisers."

Delaware County

In general, how do TogetherDM's priorities apply here?

Rural Land

Delaware County has a deep agricultural heritage and the vast majority of acreage outside of incorporated communities is still cultivated and still reflects this legacy of farming and rural life.

While farm output has been growing since 2000, the number of acres being farmed has actually dropped. Due to slow growth in the county, pressure to develop this land is limited and interest is growing in alternative uses, such as solar or wind electricity production.



Improve Quality of Place

Quality of place in rural communities—especially farming communities—is mostly shaped by experiences along country roads and highways. Detractors often include blighted or collapsing structures, development or signage that is insensitive to context, or dilapidated public infrastructure.



Strengthen Housing Condition and Options

The condition of housing in rural Delaware County is important for the agricultural workforce that lives outside of established neighborhoods and for people who prefer rural housing options. The condition of existing housing influences quality of life and quality of place, while the design and location of new housing on greenfield land has to be carefully considered for its long-term impact on infrastructure and land use.



Expand Opportunities for Upward Mobility

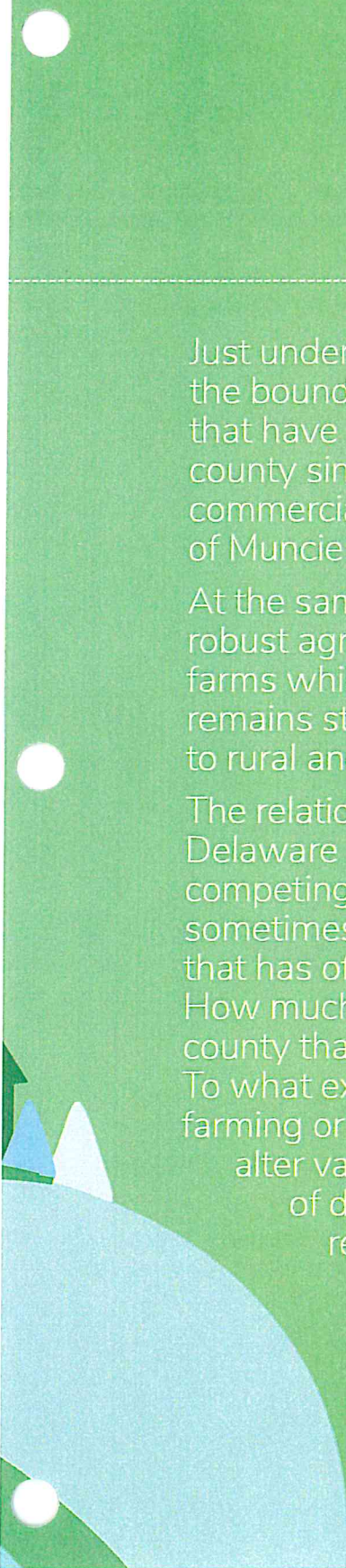
The agricultural economy in Delaware County has long been a source of upward economic mobility. While trends in farming have been towards larger farms growing major commodities with fewer and fewer workers, the potential for smaller farms with a more local and regional focus—that tie into local food industries—remains.

What will “getting the basics right” mean here?

Get the Basics Right



Maintaining and enhancing the viability of farming as an economic activity is what getting the basics right means for rural Delaware County. Supplemental sources of income (such as energy production), new or improved connections to local or regional markets and processors, and reliable public infrastructure are all ways (among others) to promote the long-term viability of the farming economy.



Just under 25% of Delaware County's residents live outside the boundaries of an incorporated jurisdiction. These are areas that have absorbed many of the 4,800 housing units built in the county since 2000 (a period of overall population loss) along with commercial and industrial developments on the fringes of the City of Muncie and incorporated towns.

At the same time, Delaware County has retained a large and robust agricultural sector that has expanded its output on fewer farms while cultivating fewer acres. The region's farming heritage remains strong and contributes a sense of place that is attractive to rural and urban residents alike.

The relationship between farming and other development in rural Delaware County is generally not marked by conflicts between competing or incompatible land uses—though such conflicts sometimes happen. It is, however, a relationship with ambiguity that has often pushed important questions to the background. How much residential development on rural land is smart for a county that isn't growing and has shrinking population centers? To what extent should fallow farmland be preserved for future farming or environmental reasons? How does new development alter valued aspects of rural life or scenery? What are the types of development that make sense to support with public resources or policy, and what doesn't make sense?

This plan's goal for Rural Land in Delaware County is to achieve a thoughtful balance between the various demands on rural acreage—as well as a balance that acknowledges the interdependence of the county's rural areas and incorporated communities.

Rural Land



Balance Development, Land Preservation, and Farming Heritage

Ensure that new development happens sustainably and intentionally, that rural character is preserved and enhanced, and that farming is both viable and vibrant.



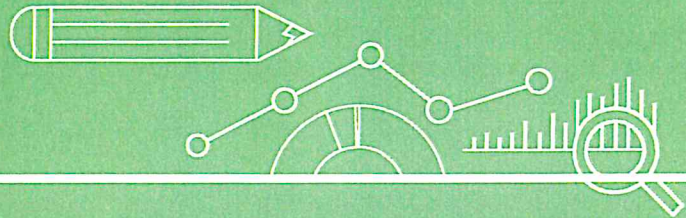
How does this approach connect to the Big Things?

Delaware County is rich in land resources which are the the cultural backbone of the rural economy. These local land resources should be revitalized by local residents for local use. This may take the form of local farming, land conservation, a transformation to green energy production, and/or increased funding for existing and outdated agricultural infrastructure. In all cases, though, recognition of the land as an essential resource is of primary importance. Such efforts will **Expand Opportunities for Upward Mobility** while ensuring the County's rural heritage is respected and preserved thus **Strengthening the Quality of Places**. And by defining limited areas for future residential development, the County can **Improve Housing Conditions and Options** by creating more tightly knit neighborhoods that value and relate to the rural landscape.





Get the Basics Right



How does it serve 'getting the basics right?'

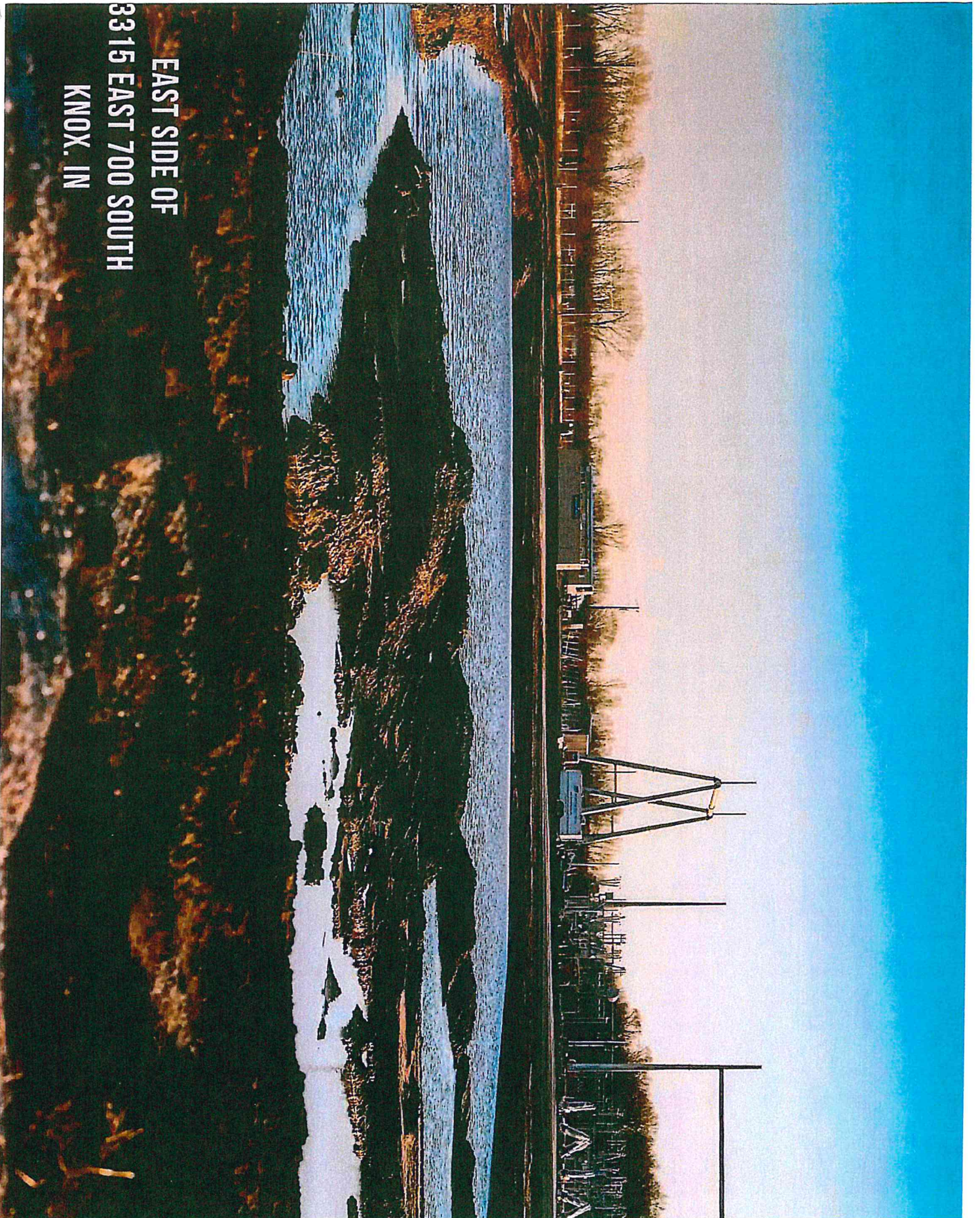
The County's population has been declining since 1970 and it's time to recognize that smaller is not necessarily a bad thing. A good quality of life does not equate to scale but is rather determined by how a community capitalizes upon its local and cultural assets while continually creating new opportunities for residents. Farming, protecting valuable land for future production opportunities, and ongoing innovations within the agricultural economy are all part of **'getting the basics right'** in rural Delaware County.

What are some specific outcomes this approach will aim for?

When it happens, greenfield development is focused and not scattered

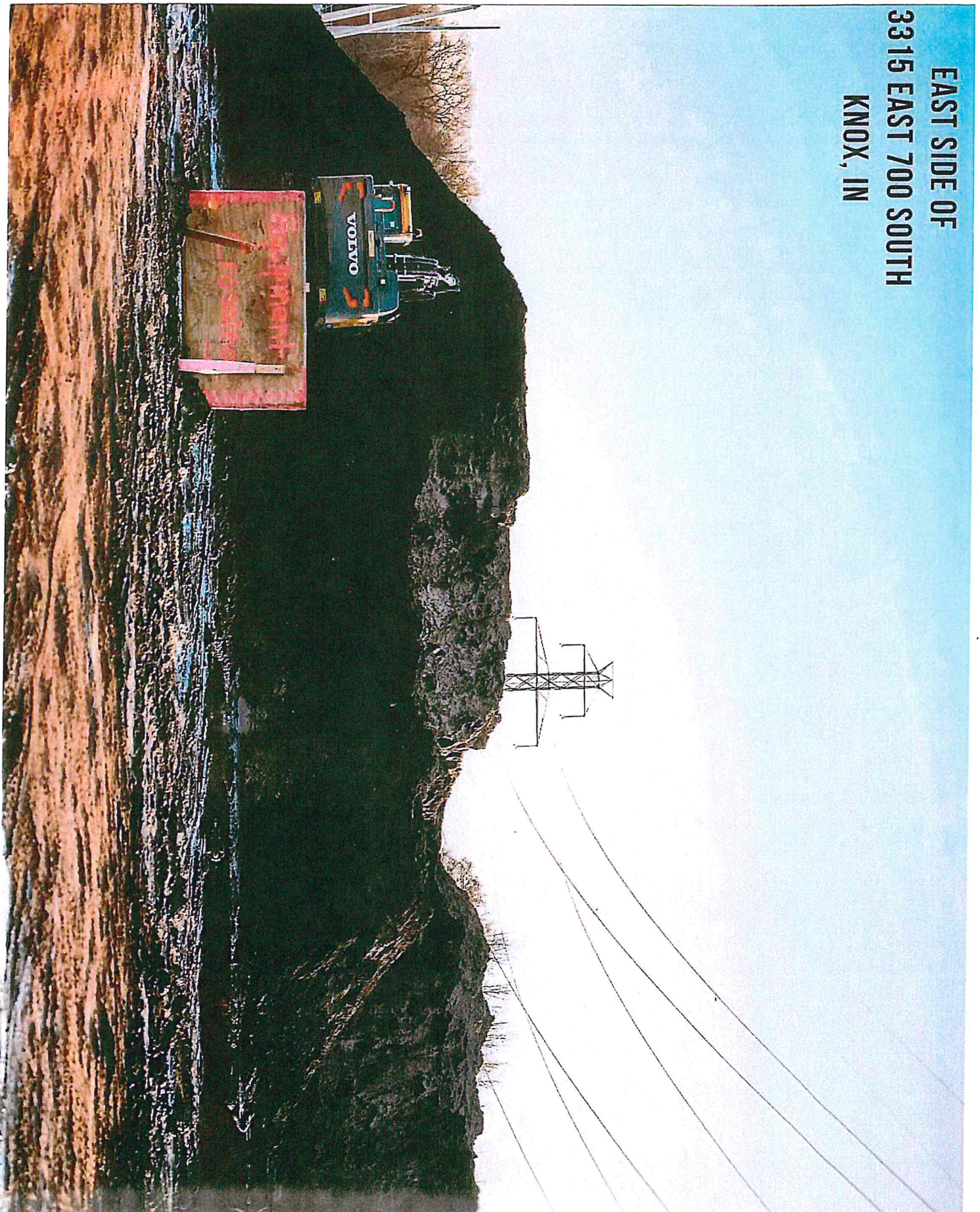
The number of smaller-scale, family-owned agricultural ventures grows and they are well-connected to local food

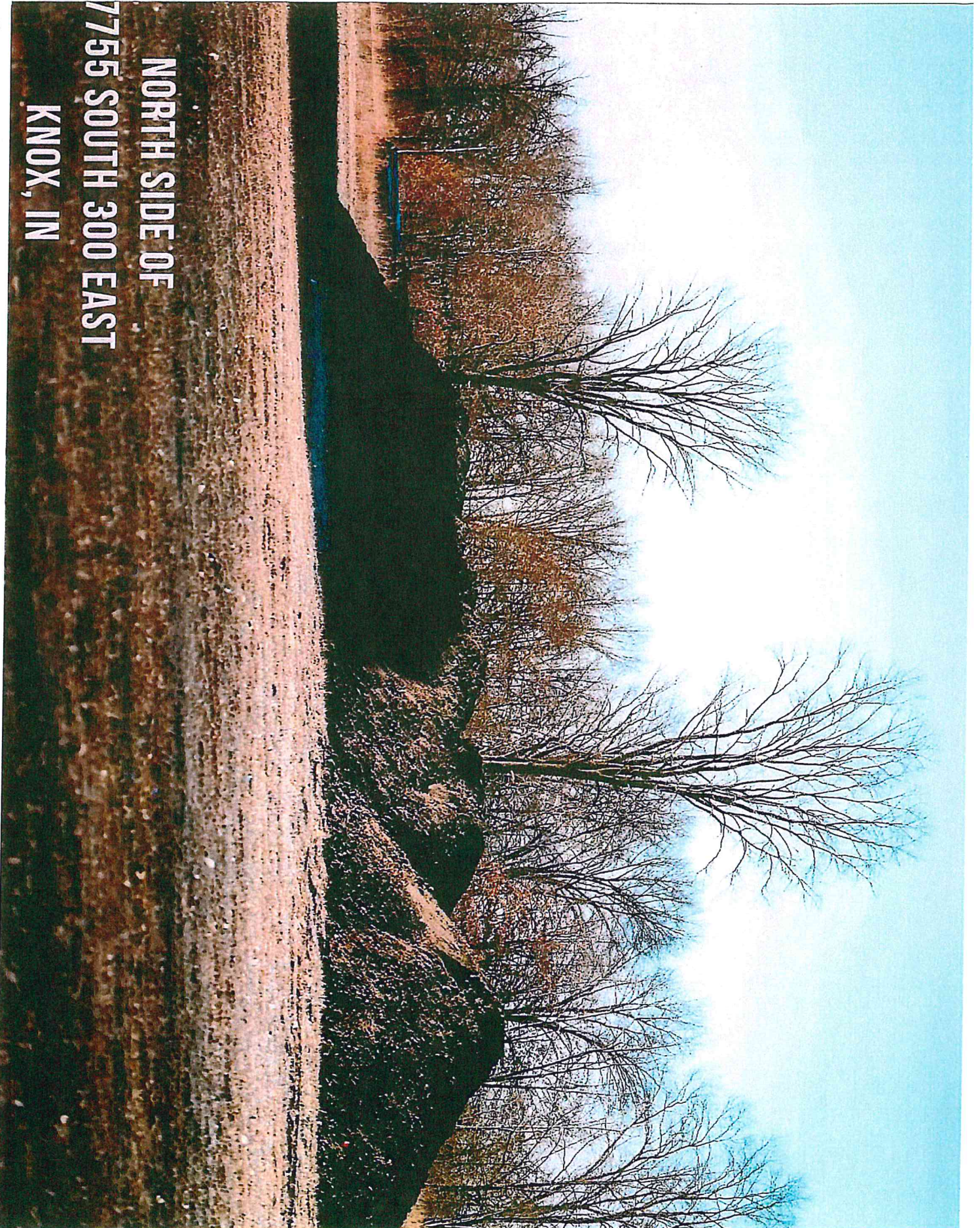
Green energy production is a viable and regulated way to supplement farm income or promote farmland recuperation



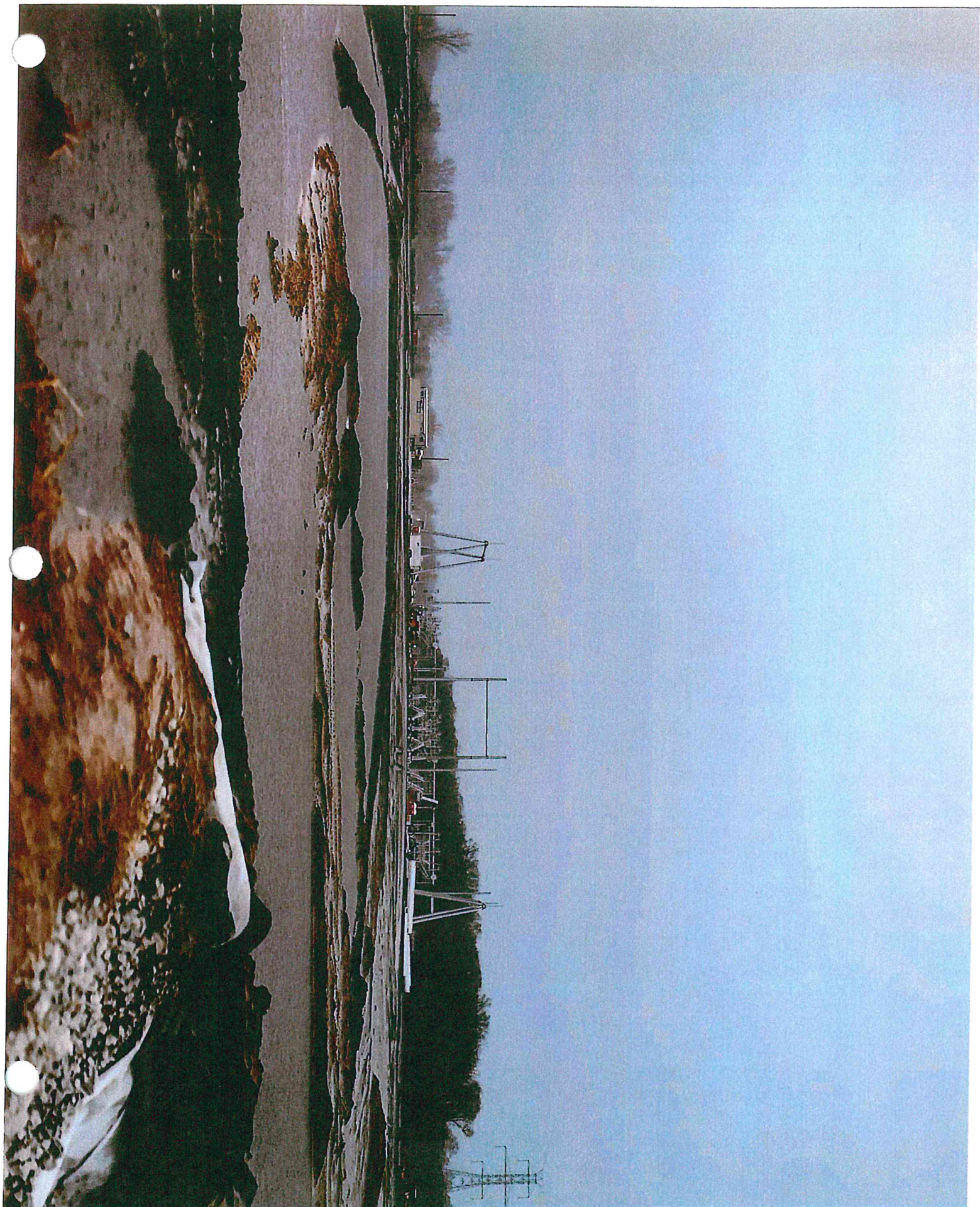
EAST SIDE OF
3315 EAST 700 SOUTH
KNOX, IN

**EAST SIDE OF
3315 EAST 700 SOUTH
KNOX, IN**





NORTH SIDE OF
7755 SOUTH 300 EAST
KNOX, IN







American Planning Association
Planning Advisory Service
Creating Great Communities for All

September/October 2019

PAS MEMO

Planning for Utility-Scale Solar Energy Facilities

By Darren Coffey, AICP

Solar photovoltaics (PV) are the fastest-growing energy source in the world due to the decreasing cost per kilowatt-hour—60 percent to date since 2010, according to the U.S. Department of Energy (U.S. DOE n.d.)—and the comparative speed in constructing a facility. Solar currently generates 0.4 percent of global electricity, but some University of Oxford researchers estimate its share could increase to 20 percent by 2027 (Hawken 2017). Utility-scale solar installations are the most cost-effective solar PV option (Hawken 2017).

Transitioning from coal plants to solar significantly decreases carbon dioxide emissions and eliminates sulfur, nitrous oxides, and mercury emissions. As the U.S. Department of Energy states, “As the cleanest domestic energy source available, solar supports broader national priorities, including national security, economic growth, climate change mitigation, and job creation” (U.S. DOE n.d.). As a result, there is growing demand for solar energy from companies (e.g., the “RE100,” 100 global corporations committed to sourcing 100 percent renewable electricity by 2050) and governments (e.g., the [Virginia Energy Plan](#) commits the state to 16 percent renewable energy by 2022).

Federal and state tax incentives have accelerated the energy industry’s efforts to bring facilities online as quickly as possible. This has created a new challenge for local governments, as many are ill-prepared to consider this new and unique land-use option. Localities are struggling with how to evaluate utility-scale solar facility applications, how to update their land-use regulations, and how to achieve positive benefits for hosting these clean energy facilities.

As a land-use application, utility-scale solar facilities are processed as any other land-use permit. Localities use the tools available: the existing comprehensive (general) plan and zoning ordinance. **In many cases, however, plans and ordinances do not address this type of use. Planners will need to amend these documents to bring some structure, consistency, and transparency to the evaluation process for utility-scale solar facilities.**



Figure 1. Utility-scale solar facilities are large-scale uses that can have significant land-use impacts on communities. Photo by Flickr user U.S. Department of Energy/Michael Faria.

Unlike many land uses, these solar installations will occupy vast tracts of land for one or more generations; they require tremendous local resources to monitor during construction (and presumably decommissioning); they can have significant impacts on the community depending on their location, buffers, installation techniques, and other factors (Figure 1); and they are not readily adaptable for another industrial or commercial use, hence the need for decommissioning.

While solar energy aligns with sustainability goals held by an increasing number of communities, solar industries must bring an overall value to the locality beyond the clean energy label. Localities must consider the other elements of sustainability and make deliberate decisions regarding impacts and benefits to the social fabric, natural environment, and local economy. How should a locality properly evaluate the overall impacts of a large-scale clean energy land use on the community?

This PAS Memo examines utility-scale solar facility uses and related land-use issues. It defines and classifies these facilities,

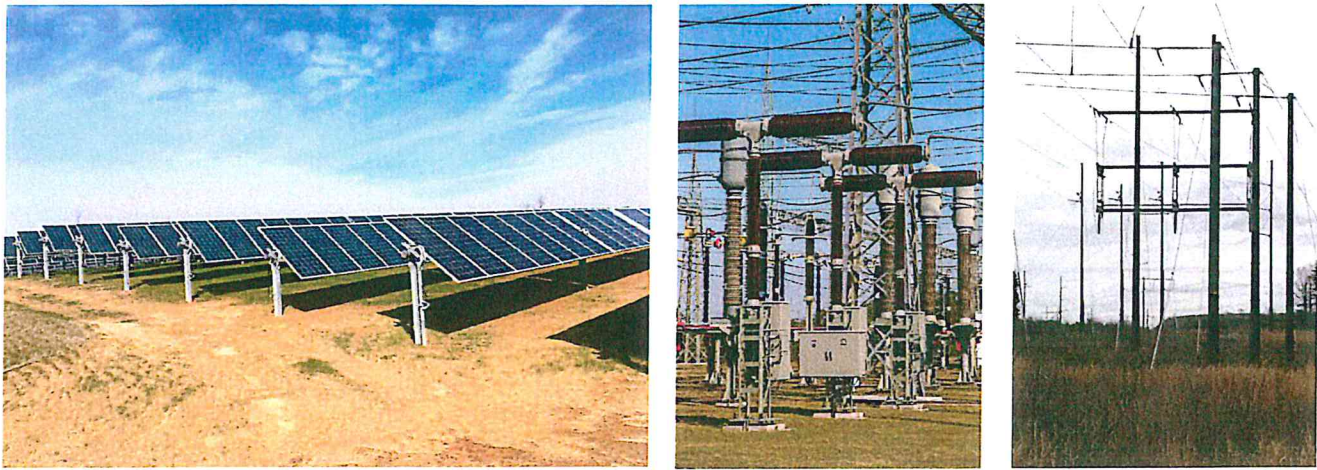


Figure 2. Components of a solar farm: solar panels (left), substation (center), and high-voltage transmission lines (right). Photos courtesy Berkley Group (left, right) and Pixabay (center).

analyzes their land-use impacts, and makes recommendations for how to evaluate and mitigate those impacts. While public officials tend to focus on the economics of these facilities and their overall fiscal impact to the community, **the emphasis for planners is on the direct land-use considerations that should be carefully evaluated (e.g., zoning, neighbors, viewsheds, and environmental impacts).** Specific recommendations and sample language for addressing utility-scale solar in comprehensive plans and zoning ordinances are provided at the end of the article.

The Utility-Scale Solar Backdrop

In contrast to solar energy systems generating power for on-site consumption, utility-scale solar, or a solar farm, is an energy generation facility that supplies power to the grid. These

facilities are generally more than two acres in size and have capacities in excess of one megawatt; today's utility-scale solar facilities may encompass hundreds or even thousands of acres. A solar site may also include a substation and a switchyard, and it may require generator lead lines (*gen-tie* lines) to *interconnect* to the grid (Figure 2).

From 2008 to 2019, U.S. solar photovoltaic (PV) installations have grown from generating 1.2 gigawatts (GW) to 30 GW (SEIA 2019). The top 10 states generating energy from solar PV are shown in Figure 3. For many of these initial projects, local planning staff independently compiled information through research, used model ordinances, and relied on professional networks to cobble together local processes and permit conditions to better address the adverse impacts associated with utility-scale solar.

Top 10 States

California	25,016 MW
North Carolina	5,467 MW
Arizona	3,788 MW
Nevada	3,452 MW
Florida	3,156 MW
Texas	2,957 MW
New Jersey	2,829 MW
Massachusetts	2,535 MW
New York	1,718 MW
Utah	1,661 MW
Georgia	1,572 MW

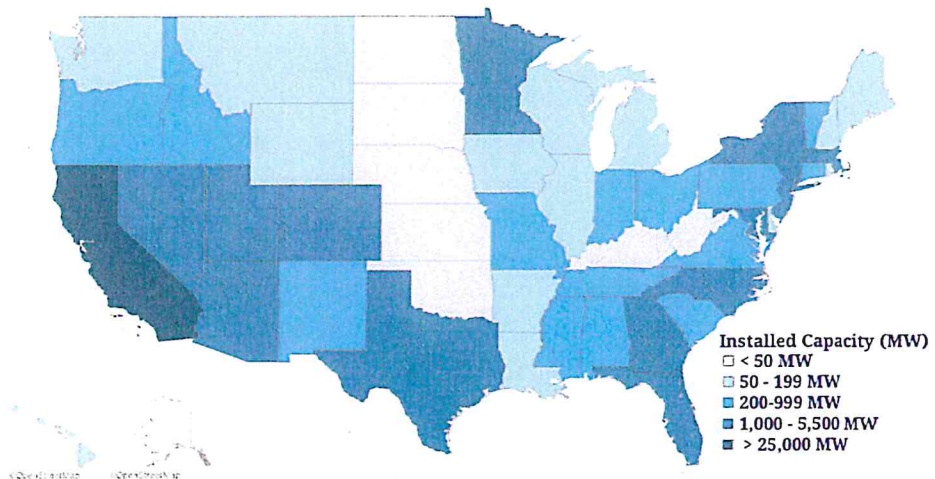


Figure 3. Utility solar capacity in the United States in 2019. Courtesy Solar Energy Industry Association.

However, each individual project brings unique challenges related to size, siting, compatibility with surrounding uses, mitigating impacts through setbacks and buffers, land disturbance processes and permits, financial securities, and other factors. This has proven to be a significant and ongoing challenge to local planning staff, planning commissions, and governing bodies.

Some localities have adopted zoning regulations to address utility-scale solar facilities based on model solar ordinance templates created by state or other agencies for solar energy facilities. However, these ordinances may not be sufficient to properly mitigate the adverse impacts of these facilities on communities. Many of these initial models released in the early 2010s aimed to promote clean energy and have failed to incorporate lessons learned from actual facility development. In addition, the solar industry has been changing at a rapid pace, particularly regarding the increasing scale of facilities. Planners should therefore revisit any existing zoning regulations for utility-scale solar facilities to ensure their relevance and effectiveness.

Rapid growth of utility-scale solar facilities has emerged for rural communities, particularly those that have significant electrical grid infrastructure. Many rural counties have thousands of acres of agricultural and forested properties in various levels of production. Land prices tend to be much more cost-effective in rural localities, and areas located close to high-voltage electric transmission lines offer significant cost savings to the

industry. Figure 4 shows the extent of existing electric transmission lines in one rural Virginia county.

Federal and state tax incentives have further accelerated the pace of utility-scale solar developments, along with decreasing solar panel production costs. These factors all combine to create land-use development pressure that, absent effective and relevant land-use regulatory and planning tools, creates an environment where it is difficult to properly evaluate and make informed decisions for the community's benefit.

Solar Facility Land-Use Impacts

As with any land-use application, there are numerous potential impacts that need to be evaluated with solar facility uses. All solar facilities are not created equal, and land-use regulations should reflect those differences in scale and impact accordingly.

Utility-scale solar energy facilities involve large tracts of land involving hundreds, if not thousands, of acres. On these large tracts, the solar panels often cover more than half of the land area. The solar facility use is often pitched as "temporary" by developers, but it has a significant duration—typically projected by applicants as up to 40 years.

Establishing such a solar facility use may take an existing agricultural or forestry operation out of production, and resuming such operations in the future will be a challenge. Utility-scale solar can take up valuable future residential, commercial, or industrial growth land when located near cities, towns, or other

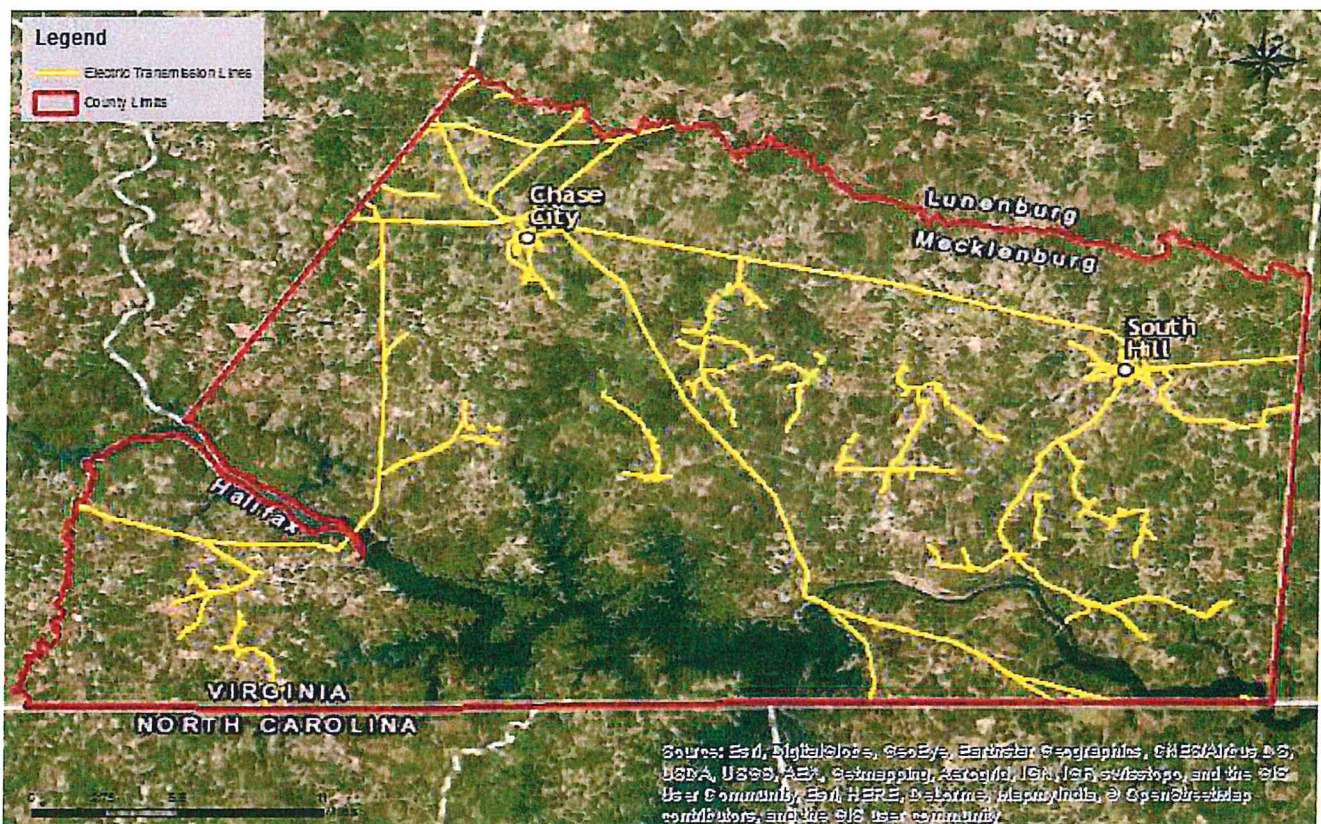


Figure 4. Electric transmission lines in Mecklenburg County, Virginia. Courtesy Berkley Group.

identified growth areas. If a solar facility is close to a major road or cultural asset, it could affect the viewshed and attractiveness of the area. Because of its size, a utility-scale solar facility can change the character of these areas and their suitability for future development. There may be other locally specific potential impacts. **In short, utility-scale solar facility proposals must be carefully evaluated regarding the size and scale of the use; the conversion of agricultural, forestry, or residential land to an industrial-scale use; and the potential environmental, social, and economic impacts on nearby properties and the area in general.**

To emphasize the potential impact of utility-scale solar facilities, consider the example of one 1,408-acre (2.2-square-mile) Virginia town with a 946-acre solar facility surrounding its north and east sides. The solar project area is equal to approximately 67 percent of the town's area. A proposed 332.5-acre solar facility west of town increases the solar acres to 1,278.5, nearly the size of the town. Due to its proximity to multiple high-voltage electrical transmission lines, other utility-scale solar facilities are also proposed for this area, which would effectively lock in the town's surrounding land-use pattern for the next generation or more.

The following considerations are some of the important land-use impacts that utility-scale solar may have on nearby communities.

Change in Use/Future Land Use

A primary impact of utility-scale solar facilities is the removal of forest or agricultural land from active use. An argument often made by the solar industry is that this preserves the land for future agricultural use, and applicants typically state that the land will be restored to its previous condition. This is easiest when the land was initially used for grazing, but it is still not without its challenges, particularly over large acreages. Land with significant topography, active agricultural land, or forests is more challenging to restore.

It is important that planners consider whether the industrial nature of a utility-scale solar use is compatible with the locality's vision. Equally as important are imposing conditions that will enforce the assertions made by applicants regarding the future restoration of the site and denying applications where those conditions are not feasible.

Agricultural/Forestry Use. Agricultural and forested areas are typical sites for utility-scale solar facility uses. **However, the use of prime agricultural land (as identified by the USDA or by state agencies) and ecologically sensitive lands (e.g., riparian buffers, critical habitats, hardwood forests) for these facilities should be scrutinized.**

For a solar facility, the site will need to be graded in places and revegetated to stabilize the soil. That vegetation typically needs to be managed (e.g., by mowing, herbicide use, or sheep grazing) over a long period of time. This prolonged vegetation management can change the natural characteristics of the soil, making restoration of the site for future agricultural use more difficult. While native plants, pollinator plants, and grazing options exist and are continually being explored, there are logistical issues with all of them, from soil quality impacts to compatibility of animals with the solar equipment.

A deforested site can be reforested in the future, but over an additional extended length of time, and this may be delayed or the land left unforested at the request of the landowner at the time of decommissioning. Clearcutting forest in anticipation of a utility-scale solar application should be avoided but is not uncommon. This practice potentially undermines the credibility of the application, eliminates what could have been natural buffers and screening, and eliminates other landowner options to monetize the forest asset (such as for carbon or nutrient credits).

For decommissioning, the industry usually stipulates removal of anything within 36 inches below the ground surface. Unless all equipment is specified for complete removal and this is properly enforced during decommissioning, future agricultural operations would be planting crops over anything left in the ground below that depth, such as metal poles, concrete footers, or wires.

Residential Use. While replacing agricultural uses with residential uses is a more typical land-use planning concern, in some areas this is anticipated and desired over time. "People have to live somewhere," and this should be near existing infrastructure typical of cities, towns, and villages rather than sprawled out over the countryside. This makes land lying within designated growth areas or otherwise located near existing population centers a logical location for future residential use. Designated growth areas can be important land-use strategies to accommodate future growth in a region. **Permitting a utility-scale use on such land ties it up for 20–40 years (a generation or two), which may be appropriate in some areas, but not others.**

Industrially Zoned Land. Solar facilities can be a good use of brownfields or other previously disturbed land. A challenge in many rural areas, however, is that industrially zoned land is limited, and both public officials and comprehensive plan policies place a premium on industries that create and retain well-paying jobs. While utility-scale solar facilities are not necessarily incompatible with other commercial and industrial uses, the amount of space they require make them an inefficient use of industrially zoned land, for which the "highest and best use" often entails high-quality jobs and an array of taxes paid to the locality (personal property, real estate, machinery and tool, and other taxes).

Location

The location of utility-scale solar facilities is the single most important factor in evaluating an application because of the large amount of land required and the extended period that land is dedicated to this singular use, as discussed above.

Solar facilities can be appropriately located in areas where they are difficult to detect, the prior use of the land has been marginal, and there is no designated future use specified (i.e., not in growth areas, not on prime farmland, and not near recreational or historic areas). Proposed facilities adjacent to corporate boundaries, public rights-of-way, or recreational or cultural resources are likely to be more controversial than facilities that are well placed away from existing homes, have natural buffers, and don't change the character of the area from the view of local residents and other stakeholders.



Figure 5. This scenic vista would be impacted by a solar facility proposed for the far knoll. Photo courtesy Berkley Group.

Concentration of Uses

A concentration of solar facilities is another primary concern. The large scale of this land use, particularly when solar facilities are concentrated, also significantly exacerbates adverse impacts to the community in terms of land consumption, use pattern disruptions, and environmental impacts (e.g., storm-water, erosion, habitat). Any large-scale homogenous land use should be carefully examined—whether it is rooftops, impervious surface, or solar panels. Such concentrated land uses change the character of the area and alter the natural and historic development pattern of a community.

The attraction of solar facilities to areas near population centers is a response to the same forces that attract other uses—the infrastructure is already there (electrical grid, water and sewer, and roads). One solar facility in a given geographic area may be an acceptable use of the land, but when multiple facilities are attracted to the same geography for the same reasons, this tips the land-use balance toward too much of a single use. The willingness of landowners to cooperate with energy companies is understandable, but that does not automatically translate into good planning for the community. The short- and medium-term gains for individual landowners can have a lasting negative impact on the larger community.

Visual Impacts

The visual impact of utility-scale solar facilities can be significantly minimized with effective screening and buffering, but this is more challenging in historic or scenic landscapes. Solar facilities adjacent to scenic byways or historic corridors may negatively impact the rural aesthetic along these transporta-

tion routes. Buffering or screening may also be appropriate along main arterials or any public right-of-way, regardless of special scenic or historic designation.

The location of large solar facilities also needs to account for views from public rights-of-way (Figure 5). Scenic or historic areas should be avoided, while other sites should be effectively screened from view with substantial vegetative or other types of buffers. Berms, for example, can provide a very effective screen, particularly if combined with appropriate vegetation.

Decommissioning

The proper decommissioning and removal of equipment and other improvements when the facility is no longer operational presents significant challenges to localities.

Decommissioning can cost millions in today's dollars. The industry strongly asserts that there is a significant salvage value to the solar arrays, but there may or may not be a market to salvage the equipment when removed. Further, the feasibility of realizing salvage value may depend on who removes the equipment—the operator, the tenant, or the landowner (who may not be the same parties as during construction)—as well as when it is removed.

Providing for adequate security to ensure that financial resources are available to remove the equipment is a significant challenge. Cash escrow is the most reliable security for a locality but is the most expensive for the industry and potentially a financial deal breaker. Insurance bonds or letters of credit seem to be the most acceptable forms of security but can be difficult to enforce as a practical matter. The impact of inflation over decades is difficult to calculate; therefore, the posted financial security to ensure a proper decommissioning should be reeval-

Conceptual Site Plan

Wildlife Corridors

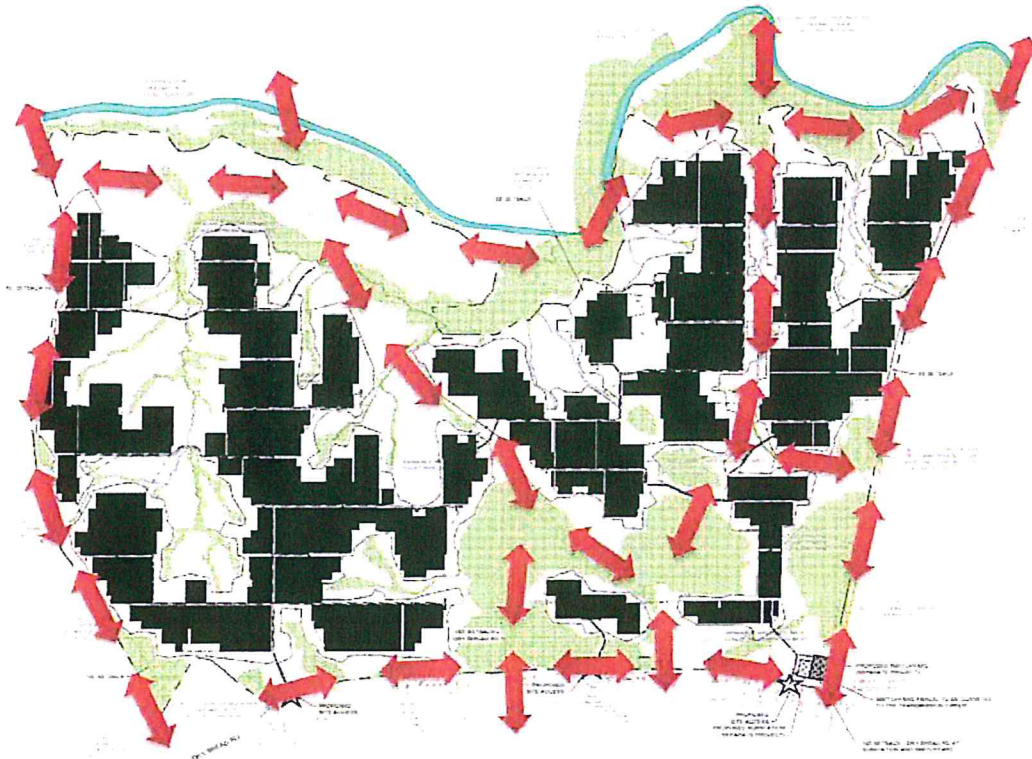


Figure 6. A conceptual site plan for a 1,491-acre utility-scale solar facility showing wildlife corridors throughout the site. Courtesy Dominion Energy.

uated periodically—usually every five years or so. The worst possible outcome for a community (and a farmer or landowner) would be an abandoned utility-scale solar facility with no resources available to pay for its removal.

Additional Solar Facility Impacts

In addition to the land-use impacts previously discussed, there are a number of significant environmental and economic impacts associated with utility-scale solar facilities that should be addressed as part of the land-use application process.

Environmental Impacts

While solar energy is a renewable, green resource, its generation is not without environmental impacts. Though utility-scale solar facilities do not generate the air or water pollution typical of other large-scale fossil-fuel power production facilities, impacts on wildlife habitat and stormwater management can be significant due to the large scale of these uses and the resulting extent of land disturbance. The location of sites, the arrangement of panels within the site, and the ongoing management of the site are important in the mitigation of such impacts.

Wildlife Corridors. In addition to mitigating the visual impact of utility-scale solar facilities, substantial buffers can act as wildlife corridors along project perimeters. The arrangement of panels within a project site is also important to maintain areas conducive to wildlife travel through the site. Existing trees, wetlands, or other vegetation that link open areas should be preserved as wildlife cover. Such sensitivity to the land's environmental features also breaks up the panel bay groups and will make the eventual restoration of the land to its previous state that much easier and more effective. A perimeter fence is a barrier to wildlife movement, while fencing around but not in between solar panel bays creates open areas through which animals can continue to travel (Figure 6).

Stormwater, Erosion, and Sediment Control. The site disturbance required for utility-scale solar facilities is significant due to the size of the facilities and the infrastructure needed to operate them. These projects require the submission of both stormwater (SWP) and erosion/sediment control (ESC) plans to comply with federal and state environmental regulations.

Depending on the site orientation and the panels to be used, significant grading may be required for panel placement, roads, and other support infrastructure. The plan review and submis-



Figure 7. Examples of compliance (left) and noncompliance (right) with erosion and sediment control requirements. Photos courtesy Berkley Group.

sion processes are no different with these facilities than for any other land-disturbing activity. However, such large-scale grading project plans are more complex than those for other uses due primarily to the scale of utility solar. Additionally, the impervious nature of the panels themselves creates stormwater runoff that must be properly controlled, managed, and maintained.

Due to this complexity, it is recommended that an independent third party review all SWP and ESC plans in addition to the normal review procedures. Many review agencies (local, regional, or state) are under-resourced or not familiar with large-scale grading projects or appropriate and effective mitigation measures. It is in a locality's best interest to have the applicant's engineering and site plans reviewed by a licensed third party prior to and in addition to the formal plan review process. Most localities have engineering firms on call that can perform such reviews on behalf of the jurisdiction prior to formal plan review submittal and approval. This extra step, typically paid for by the applicant, helps to ensure the proper design of these environmental protections (Figure 7).

The successful implementation of these plans and ongoing maintenance of the mitigation measures is also critical and should be addressed in each proposal through sufficient performance security requirements and long-term maintenance provisions.

Cultural, Environmental, and Recreational Resources.

Every proposed site should undergo an evaluation to identify any architectural, archaeological, or other cultural resources on or near proposed facilities. Additionally, sites located near recreational, historic, or environmental resources should be avoided. Tourism is recognized as a key sector for economic growth in many regions, and any utility-scale solar facilities that might be visible from a scenic byway, historic site, recreational amenity, or similar resources could have negative consequences for those tourist attractions.

Economic Impacts

This PAS Memo focuses on the land-use impacts of utility-scale solar facilities, but planners should also be aware of economic considerations surrounding these uses for local governments and communities.

Financial Incentives. Federal and state tax incentives benefit the energy industry at the expense of localities. The initial intent of industry-targeted tax credits was to act as an economic catalyst to encourage the development of green energy. An unintended consequence has been to benefit the solar industry by saving it tax costs at the expense of localities, which don't receive the benefit of the full taxable rate they would normally receive.

Employment. Jobs during construction (and decommissioning) can be numerous, but utility-scale solar facilities have minimal operational requirements otherwise. Very large facilities may employ one or two full-time-equivalent employees. During the construction phase there are typically hundreds of employees who need local housing, food, and entertainment.

Fiscal Impact. The positive fiscal impact to landowners who lease or sell property for utility-scale solar facilities is clear. However, the fiscal impact of utility-scale solar facilities to the community as a whole is less clear and, in the case of many localities, may be negligible compared with their overall budget due to tax credits, low long-term job creation, and other factors.

Property values. The impact of utility-scale solar facilities is typically negligible on neighboring property values. This can be a significant concern of adjacent residents, but negative impacts to property values are rarely demonstrated and are usually directly addressed by applicants as part of their project submittal.

Solar Facilities in Local Policy and Regulatory Documents

The two foundational land-use tools for most communities are their comprehensive (general) plans and zoning ordinances.

These two land-use documents are equally critical in the evaluation of utility-scale solar facilities. A community's plan should discuss green energy, and its zoning ordinance should properly enable and regulate green energy uses.

The Comprehensive Plan

The comprehensive plan establishes the vision for a community and should discuss public facilities and utilities. However, solar facilities are not directly addressed in many comprehensive plans.

If solar energy facilities are desired in a community, they should be discussed in the comprehensive plan in terms of green infrastructure, environment, and economic development goals. Specific direction should be given in terms of policy objectives such as appropriate locations and conditions. If a community does not desire such large-scale land uses because of their impacts on agriculture or forestry or other concerns, then that should be directly addressed in the plan.

Some states, such as Virginia, require a plan review of public facilities—including utility-scale solar facilities—for substantial conformance with the local comprehensive plan (see [Code of Virginia §15.2-2232](#)). This typically requires a review by the planning commission of public utility facility proposals, whether publicly or privately owned, to determine if their general or approximate locations, characters, and extents are substantially in accord with the comprehensive plan.

Most comprehensive plans discuss the types of industry desired by the community, the importance of agricultural operations, and any cultural, recreational, historic, or scenic rural landscape features. An emphasis on tourism, job growth, and natural and scenic resource protection may not be consistent with the use pattern associated with utility-scale solar facilities. If a plan is silent on the solar issue, this may act as a barrier to approving this use. Plans should make clear whether utility-scale solar is desired and, if so, under what circumstances.

This plan review process should precede any other land-use

application submittal, though it may be performed concurrently with other zoning approvals. **Planners and other public officials should keep in mind that even if a facility is found to be substantially in accord with a comprehensive plan, that does not mean the land-use application must be approved. Use permits are discretionary. If a particular application does not sufficiently mitigate the adverse impacts of the proposed land use, then it can and should be denied regardless of its conformance with the comprehensive plan.**

Similarly, in Virginia, a utility-scale solar facility receiving use permit approval without a comprehensive plan review may not be in compliance with state code. The permit approval process is a two-step process, with the comprehensive plan review preferably preceding the consideration of a use permit application.

The Zoning Ordinance

While a community's comprehensive plan is its policy guide, the zoning ordinance is the regulatory document that implements that policy. Plans are advisory in nature, although often upheld in court decisions, whereas ordinance regulations are mandatory. In addition to comprehensive plan amendments, the zoning ordinance should specifically set forth the process and requirements necessary for the evaluation of a utility-scale solar application.

In zoning regulations, uses may be permitted either by right (with or without designated performance measures such as use and design standards) or as conditional or special uses, which require discretionary review and approval. Solar facilities generating power for on-site use are typically regulated as by-right uses depending on their size and location.

Utility-scale solar facilities, however, should in most cases be conditionally permitted regardless of the zoning district and are most appropriate on brownfield sites, in remote areas, or in agriculturally zoned areas. This is particularly true for more

The Virginia Experience

The recommendations presented in this *PAS Memo* are derived from research and the author's direct experience with the described planning, ordinance amendment, and application and regulatory processes in the following three Virginia localities, all rural counties in the southern or eastern parts of the state.

Mecklenburg County

When Mecklenburg County began seeing interest in utility-scale solar facilities, the county's long-range plan did not address solar facilities, and the zoning ordinance was based on an inadequate and outdated state model that did not adequately regulate this land use.

The town of Chase City is located near the confluence of several high-voltage utility lines, and all proposed facilities were located near or within the town's corporate limits. The county approved the first utility-scale solar facility application in the ju-

risdiction without any conditions or much consideration. When the second application for a much larger facility (more than 900 acres) came in soon after, with significant interest from other potential applicants as well, the county commissioned the author's consulting firm, The Berkley Group, to undertake a land-use and industry study regarding utility-scale solar facilities.

As Mecklenburg officials continued with the approval process on the second utility-scale solar facility under existing regulations, they received the results of the industry study and began considering a series of amendments to the comprehensive plan and zoning ordinance. Though county officials were particularly worried about the potential concentration of facilities around Chase City, town officials expressed formal support for the proposed land use. Other Mecklenburg communities expressed more concern and wanted the facilities to be located a significant distance away from their corporate boundaries. These dis-

The Virginia Experience (continued)

cussions led to standards limiting the concentration of facilities, encouraging proximity to the electrical grid, and establishing distances from corporate boundaries where future solar facilities could not be located.

Since the adoption of the new regulations, numerous other utility-scale solar applications have been submitted and while some have been denied, most have been approved. Solar industry representatives' concerns that the new regulations were an attempt to prevent this land use have therefore not been realized; these are simply the land-use tools that public officials wanted and needed to appropriately evaluate solar facility applications. Many of the examples and best practices recommended in this article, including the model language provided at the end of the article, are a result of the utility-scale solar study commissioned by the county (Berkley Group 2017) and the subsequent policies and regulations it adopted.

Sussex County

Sussex County is located east and north of Mecklenburg, and the interest in utility-scale solar projects there has been no less immediate or profound. The announcement of the new Amazon headquarters in Arlington, Virginia, along with the company's interest in offsetting its operational energy use with green energy sources furthered interest in this rural county more than 100 miles south of Arlington.

As in Mecklenburg County, local regulations did not address utility-scale solar uses, so public officials asked for assistance from The Berkley Group to develop policies and regulations appropriate for their community. Sussex County officials outlined an aggressive timeline for considering new regulations regarding solar facilities and, within one month of initiation, swiftly adopted amended regulations for solar energy facilities.

The same metrics and policy issues examined and adopted for Mecklenburg County were used for the initial discussion in Sussex at a joint work session between the board of supervisors (the governing body) and the planning commission. Public officials tailored the proposed standards and regulations to the county context based on geography, cultural priorities, and other concerns. They then set a joint public hearing for their next scheduled meeting to solicit public comment.

Under Virginia law, land-use matters may be considered at a joint public hearing with a recommendation from the planning commission going to the governing body and that body

taking action thereafter. This is not a typical or recommended practice for local governments since it tends to limit debate, transparency, and good governance, but due to the intense interest from the solar industry, coupled with the lack of land-use regulations addressing the proposed utility-scale solar uses, county officials utilized that expedited process.

No citizens and only two industry officials spoke at the public hearing, and after two hours of questions, discussion, and some negotiation of proposed standards, the new regulations were adopted the same evening.

Since the new regulations have been put into place, no new solar applications have been received, but informal discussions with public officials and staff suggest that interest from the industry remains strong.

Greensville County

Greensville County, like Mecklenburg, lies on the Virginia-North Carolina boundary. The county has processed four solar energy applications to date (three were approved and one was denied) and continues to process additional applications. Concurrently, the county is in the process of evaluating its land-use policies and regulations, which were amended in late 2016 at the behest of solar energy interests.

The reality of the land-use approval process has proved more challenging than the theory of the facilities when considered a few years ago. As with other localities experiencing interest from the solar energy industry, the issues of scale, concentration, buffers/setbacks, and other land-use considerations have been debated at each public hearing for each application. Neighbors and families have been divided, and lifelong relationships have been severed or strained. The board of supervisors has found it difficult in the face of their friends, neighbors, and existing corporate citizens to deny applications that otherwise might not have been approved.

County officials have agreed that they do want to amend their existing policies and regulations to be more specific and less open to interpretation by applicants and citizens. One of their primary challenges has been dedicating the time to discuss proposed changes to their comprehensive plan and zoning ordinance. A joint work session between the board of supervisors and planning commission is being scheduled and should lead to subsequent public hearings and actions by those respective bodies to enact new regulations for future utility-scale solar applicants.

populated areas due to the more compact nature of land uses. There are, however, areas throughout the country where utility-scale solar might be permitted by right under strict design standards that are compatible with community objectives.

To better mitigate the potential adverse impacts of utility-scale solar facilities, required application documents should include the following:

- Concept plan
- Site plan
- Construction plan
- Maintenance plan
- Erosion and sediment control and stormwater plans

Performance measures should address these issues:

- Setbacks and screening
- Plan review process
- Construction/deconstruction mitigation and associated financial securities
- Signage
- Nuisance issues (glare, noise)

The model language provided at the end of this *PAS Memo* outlines specific recommendations regarding comprehensive plan and zoning ordinance amendments, the application process, and conditions for consideration during the permitting process.

Action Steps for Planners

There are four primary actions that planners can pursue with their planning commissions and governing bodies to ensure that their communities are ready for utility-scale solar.

Review and Amend the Plan

The first, and most important, step from a planning viewpoint is to review and amend the comprehensive plan to align with how a community wants to regulate utility-scale solar uses. Some communities don't want them at all, and many cities and towns don't have the land for them. Larger municipalities and counties around the country may have to deal with this land use at some point, if they haven't already. **Local governments should get their planning houses in order by amending plans before the land-use applications arrive.**

Review and Amend Land-Use Ordinances

Once the plan is updated, the next step is to review and amend land-use ordinances (namely the zoning ordinance) accordingly. These ordinances are vital land-use tools that need to be up to date and on point to effectively regulate large and complex solar facilities. **If local governments do not create regulations for utility-scale solar facilities, applications for these projects will occupy excessive staff time, energy, and talents, resulting in much less efficient and more open-ended results.**

Evaluate Each Application Based on Its Own Merits

This should go without saying, but it is important, particularly from a legal perspective, that each project application is evalu-

ated based on its own merits. All planners have probably seen a project denied due to the politics at play with regard to other projects: "That one shouldn't have been approved so we're going to deny this one." "The next one is better so this one needs to be denied."

The focus of each application should be on the potential adverse impacts of the project on the community and what can be done successfully to mitigate those impacts. Whether the applicant is a public utility or a private company, the issues and complexities of the project are the same. **The bottom line should never be who the applicant is; rather, it should be whether the project's adverse impacts can be properly mitigated so that the impact to the community is positive.**

Learn From Others

Mecklenburg County's revised solar energy policies and regulations began with emails and phone calls to planning colleagues to see how they had handled utility-scale solar projects in their jurisdictions. The primary resources used were internet research, other planners, and old-fashioned planner ingenuity and creativity.

While it is the author's hope and intent that this article offers valuable information on this topic, nothing beats the tried and true formula of "learn from and lean on your colleagues."

Conclusion

The solar energy market is having major impacts on land use across the country, and federal and state tax incentives have contributed to a flood of applications in recent years. **While the benefits of clean energy are often touted, the impacts of utility-scale solar facilities on a community can be significant. Applicants often say that a particular project will "only" take up some small percentage of agricultural, forestry, or other land-use category—but the impact of these uses extends beyond simply replacing an existing (or future) land use. Fiscal benefit to a community is also often cited as an incentive, but this alone is not a compelling reason to approve (or disapprove) a land-use application.**

The scale and duration of utility-scale solar facilities complicates everything from the land disturbance permitting process through surety requirements. **If not done properly, these uses can change the character of an area, altering the future of communities for generations.**

Local officials need to weigh these land-use decisions within the context of their comprehensive plan and carefully consider each individual application in terms of the impact that it will have in that area of the community, not only by itself but also if combined with additional sites. The concentration of solar facilities is a major consideration in addition to their individual locations. **A solar facility located by itself in a rural area, close to major transmission lines, not prominently visible from public rights-of-way or adjacent properties, and not located in growth areas, on prime farmland, or near cultural, historic, or recreational sites may be an acceptable land use with a beneficial impact on the community.**

Properly evaluating and, to the extent possible, mitigating the impacts of these facilities by carefully controlling their

location, scale, size, and other site-specific impacts is key to ensuring that utility-scale solar facilities can help meet broader sustainability goals without compromising a community's vision and land-use future.

About the Author

Darren K. Coffey, AICP, is co-owner and chief executive officer of The Berkley Group, a local government consulting firm in Virginia. Prior to forming The Berkley Group, he worked as a land-use planner for various localities in North Carolina and Virginia. The Berkley Group began working on utility-scale solar planning issues in early 2017 as that industry began to take off in Virginia. Coffey has bachelor of science degrees in economics and geography from James Madison University and a master of arts in geography from Rutgers University, and he attained AICP certification in 2000. He may be reached at darren@bgllc.net.

The author would like to thank Denise Nelson, PE, CFM, ENV SP, Berkley Group Environmental Engineer, for her contributions to this article.

References and Resources

Berkley Group. 2017. "Solar Facility Impacts Analysis: An Examination of Land Use Impacts." Unpublished study. Mecklenburg County, Virginia.

Climate Group and CDP. 2019. "RE100."

Hawken, Paul. 2017. *Drawdown: The Most Comprehensive Plan Ever Proposed to Reverse Global Warming*. New York: Penguin Books.

Solar Energy Industry Association (SEIA). 2019. "U.S. Solar Market Insight." June 18.

U.S. Department of Energy (U.S. DOE). n.d. "Solar Energy in the United States." Office of Energy Efficiency and Renewable Energy.

Virginia, Commonwealth of. 2018. [2018 Virginia Energy Plan](#). Office of the Secretary of Commerce and Trade, Department of Mines, Minerals and Energy.

PAS Memo is a bimonthly online publication of APA's Planning Advisory Service. Joel Albizo, FASAE, CAE, Chief Executive Officer; Petra Hurtado, Research Director; Ann F. Dilleuth, AICP, Editor. Learn more at planning.org/pas.

©2019 American Planning Association. All Rights Reserved. No part of this publication may be reproduced or utilized in any form or by any means without permission in writing from APA. PAS Memo (ISSN 2169-1908) is published by the American Planning Association, which has offices at 205 N. Michigan Ave., Suite 1200, Chicago, IL 60601-5927, and 1030 15th St. NW, Suite 750 West, Washington, DC 20005-1503; planning.org.



American Planning Association
Planning Advisory Service
Creating Great Communities for All

September/October 2019

PAS MEMO ADDENDUM

Specific Planning and Zoning Recommendations for Utility-Scale Solar

This guidance and sample ordinance language for utility-scale solar facilities is drawn from actual comprehensive plan and zoning ordinance amendments as well as conditional (special) use permit conditions. These examples are from Virginia and should be tailored to localities within the context of each state's enabling legislation regarding land use.

THE COMPREHENSIVE (GENERAL) PLAN

The following topics should be addressed for comprehensive plan amendments:

- Identification of major electrical facility infrastructure (i.e., transmission lines, transfer stations, generation facilities, etc.)
- Identification of growth area boundaries around each city, town, or appropriate population center
- Additional public review and comment opportunities for land-use applications within a growth area boundary, within a specified distance from an identified growth area boundary, or within a specified distance from identified population centers (e.g., city or town limits)
- Recommended parameters for utility-scale solar facilities, such as:
 - maximum acreage or density (e.g., not more than two facilities within a two-mile radius) to mitigate the impacts related to the scale of these facilities
 - maximum percent usage (i.e., "under panel" or impervious surface) of assembled property to mitigate impacts to habitat, soil erosion, and stormwater runoff
 - location adjacent or close to existing electric transmission lines
 - location outside of growth areas or town boundary or a specified distance from an identified growth boundary
 - **location on brownfields or near existing industrial uses (but not within growth boundaries)**
 - **avoidance of or minimization of impact to prime farmland as defined by the USDA**
 - **avoidance of or minimization of impact to the viewshed**

of any scenic, cultural, or recreational resources (i.e., large solar facilities may not be seen from surrounding points that are in line-of-sight with a resource location)

- Identification of general conditions to mitigate negative effects, including the following:
 - Concept plan compliance
 - Buffers and screening (e.g., berms, vegetation, etc.)
 - Third-party plan review (for erosion and sediment controls, stormwater management, grading)
 - Setbacks
 - Landscaping maintenance
 - Decommissioning plan and security

THE ZONING ORDINANCE

In addition to, or separate from, comprehensive plan amendments, the zoning ordinance should be amended to more specifically set forth the process and requirements necessary for a thorough land-use evaluation of an application.

Recommended Application Process

Pre-Application Meeting

The process of requiring applicants to meet with staff prior to the submission of an application often results in a better, more complete application and a smoother process once an application is submitted. This meeting allows the potential applicant and staff to sit down to discuss the location, scale, and nature of the proposed use and what will be expected during that process. The pre-application meeting is one of the most

effective tools planners can use to ensure a more efficient, substantive process.

Comprehensive Plan Review

As discussed in the article, a comprehensive plan review for public utility facilities, if required, can occur prior to or as part of the land-use application process. Any application not including the review would be subject to such review in compliance if required by state code. If the plan review is not done concurrently with the land-use application, then it should be conducted prior to the receipt of the application.

An application not substantially in accord with the comprehensive plan should not be recommended for approval, regardless of the conditions placed on the use. Depending on the location, scale, and extent of the project, it is difficult to sufficiently mitigate the adverse impacts of a project that does not conform with the plan.

Land-Use Application

If the comprehensive plan review is completed and the project is found to be in compliance with the comprehensive plan, then the use permit process can proceed once a complete application is submitted. Application completion consists of the submission of all requirements set forth in the zoning ordinance and is at the discretion of the zoning administrator if there is any question as to what is required or when it is required.

Applications should contain all required elements at the time of submittal and no components should be outstanding at the time of submittal.

Sample Ordinance Language

The following sample ordinance language addresses requirements for applications, public notice, development standards, decommissioning, site plan review, and other process elements.

1. Application requirements. Each applicant requesting a use permit shall submit the following:
 - a. A complete application form.
 - b. Documents demonstrating the ownership of the subject parcel(s).
 - c. Proof that the applicant has authorization to act upon the owner's behalf.
 - d. Identification of the intended utility company who will interconnect to the facility.
 - e. List of all adjacent property owners, their tax map numbers, and addresses.
 - f. A description of the current use and physical characteristics of the subject parcels.
 - g. A description of the existing uses of adjacent properties and the identification of any solar facilities—existing or proposed—within a five-mile radius of the proposed location.
 - h. Aerial imagery which shows the proposed location of the solar energy facility, fenced areas and driveways with the closest distance to all adjacent property lines, and nearby dwellings, along with main points of ingress/egress.
 - i. Concept plan.

The facility shall be constructed and operated in substantial compliance with the approved concept plan, with allowances for changes required by any federal or state agency. The project shall be limited to the phases and conditions set forth in the concept plan that constitutes part of this application, notwithstanding any other state or federal requirements. No additional phasing or reduction in facility size shall be permitted, and no extensions beyond the initial period shall be granted without amending the use permit. The concept plan shall include the subject parcels; the proposed location of the solar panels and related facilities; the location of proposed fencing, driveways, internal roads, and structures; the closest distance to adjacent property lines and dwellings; the location of proposed setbacks; the location and nature of proposed buffers, including vegetative and constructed buffers and berms; the location of points of ingress/egress; any proposed construction phases.
 - j. A detailed decommissioning plan (see item 5 below).
 - k. **A reliable and detailed estimate of the costs of decommissioning, including provisions for inflation** (see item 5 below).
 - l. A proposed method of providing appropriate escrow, surety, or security for the cost of the decommissioning plan (see item 5 below).
 - m. Traffic study modelling the construction and decommissioning processes. Staff will review the study in cooperation with the state department of transportation or other official transportation authority.
 - n. An estimated construction schedule.
 - o. [x number of] hard copy sets (11"× 17" or larger), one reduced copy (8½"× 11"), and one electronic copy of site plans, including elevations and landscape plans as required. Site plans shall meet the requirements of this ordinance.
 - p. The locality may require additional information deemed necessary to assess compliance with this section based on the specific characteristics of the property or other project elements as determined on a case by case basis.
 - q. Application fee to cover any additional review costs, advertising, or other required staff time.
2. Public notice.
 - a. Use permits shall follow the public notice requirements as set forth in the zoning ordinance or by state code as applicable.
 - b. Neighborhood meeting: A public meeting shall be held prior to the public hearing with the planning commission to give the community an opportunity to hear from the applicant and ask questions regarding the proposed project.
 - i. The applicant shall inform the zoning administrator and adjacent property owners in writing of the date, time, and location of the meeting, at least seven but

- no more than 14 days in advance of the meeting date.
 - ii The date, time, and location of the meeting shall be advertised in the newspaper of record by the applicant, at least seven but no more than 14 days in advance of the meeting date.
 - iii The meeting shall be held within the community, at a location open to the general public with adequate parking and seating facilities which may accommodate persons with disabilities.
 - iv The meeting shall give members of the public the opportunity to review application materials, ask questions of the applicant, and make comments regarding the proposal.
 - v The applicant shall provide to the zoning administrator a summary of any input received from members of the public at the meeting.
3. Minimum development standards.
- a. No solar facility shall be located within a reasonable radius of an existing or permitted solar facility, airport, or municipal boundary.
 - b. The minimum setback from property lines shall be a reasonable distance (e.g., at least 100 feet) and correlated with the buffer requirement.
 - c. The facilities, including fencing, shall be significantly screened from the ground-level view of adjacent properties by a buffer zone of a reasonable distance extending from the property line that shall be landscaped with plant materials consisting of an evergreen and deciduous mix (as approved by staff), except to the extent that existing vegetation or natural landforms on the site provide such screening as determined by the zoning administrator. In the event that existing vegetation or landforms providing the screening are disturbed, new plantings shall be provided which accomplish the same. Opaque architectural fencing may be used to supplement other screening methods but shall not be the primary method.
 - d. The design of support buildings and related structures shall use materials, colors, textures, screening, and landscaping that will blend the facilities to the natural setting and surrounding structures.
 - e. Maximum height of primary structures and accessory buildings shall be a reasonable height as measured from the finished grade at the base of the structure to its highest point, including appurtenances (e.g., 15 feet). The board of supervisors may approve a greater height based upon the demonstration of a significant need where the impacts of increased height are mitigated.
 - f. All solar facilities must meet or exceed the standards and regulations of the Federal Aviation Administration (FAA), State Corporation Commission (SCC) or equivalent, and any other agency of the local, state, or federal government with the authority to regulate such facilities that are in force at the time of the application.
 - g. To ensure the structural integrity of the solar facility, the owner shall ensure that it is designed and maintained in compliance with standards contained in applicable local, state, and federal building codes and regulations that were in force at the time of the permit approval.
 - h. The facilities shall be enclosed by security fencing on the interior of the buffer area (not to be seen by other properties) of a reasonable height. A performance bond reflecting the costs of anticipated fence maintenance shall be posted and maintained. Failure to maintain the security fencing shall result in revocation of the use permit and the facility's decommissioning.
 - i. Ground cover on the site shall be native vegetation and maintained in accordance with established performance measures or permit conditions.
 - j. Lighting shall use fixtures as approved by the municipality to minimize off-site glare and shall be the minimum necessary for safety and security purposes. Any exceptions shall be enumerated on the concept plan and approved by the zoning administrator.
 - k. No facility shall produce glare that would constitute a nuisance to the public.
 - l. Any equipment or situations on the project site that are determined to be unsafe must be corrected within 30 days of citation of the unsafe condition.
 - m. Any other condition added by the planning commission or governing body as part of a permit approval.
4. Coordination of local emergency services. Applicants for new solar energy facilities shall coordinate with emergency services staff to provide materials, education and/or training to the departments serving the property with emergency services in how to safely respond to on-site emergencies.
5. Decommissioning. The following requirements shall be met:
- a. Utility-scale solar facilities which have reached the end of their useful life or have not been in active and continuous service for a reasonable period of time shall be removed at the owner's or operator's expense, except if the project is being repowered or a force majeure event has or is occurring requiring longer repairs; however, the municipality may require evidentiary support that a longer repair period is necessary.
 - b. Decommissioning shall include removal of all solar electric systems, buildings, cabling, electrical components, security barriers, roads, foundations, pilings, and any other associated facilities, so that any agricultural ground upon which the facility or system was located is again tillable and suitable for agricultural uses. The site shall be graded and reseeded to restore it to as natural a condition as possible, unless the land owner requests in writing that the access roads or other land surface areas not be restored, and this request is approved by the governing body (other conditions might be more beneficial or desirable at that time).
 - c. The site shall be regraded and reseeded to as natural condition as possible within a reasonable timeframe after equipment removal.

- d. The owner or operator shall notify the zoning administrator by certified mail, return receipt requested, of the proposed date of discontinued operations and plans for removal.
 - e. Decommissioning shall be performed in compliance with the approved decommissioning plan. The governing body may approve any appropriate amendments to or modifications of the decommissioning plan.
 - f. Hazardous material from the property shall be disposed of in accordance with federal and state law.
 - g. The applicant shall provide a reliable and detailed cost estimate for the decommissioning of the facility prepared by a professional engineer or contractor who has expertise in the removal of solar facilities. The decommissioning cost estimate shall explicitly detail the cost and shall include a mechanism for calculating increased removal costs due to inflation and without any reduction for salvage value. This cost estimate shall be recalculated every five (5) years and the surety shall be updated in kind.
 - h. The decommissioning cost shall be guaranteed by cash escrow at a federally insured financial institution approved by the municipality before any building permits are issued. The governing body may approve alternative methods of surety or security, such as a performance bond, letter of credit, or other surety approved by the municipality, to secure the financial ability of the owner or operator to decommission the facility.
 - i. If the owner or operator of the solar facility fails to remove the installation in accordance with the requirements of this permit or within the proposed date of decommissioning, the municipality may collect the surety and staff or a hired third party may enter the property to physically remove the installation.
6. Site plan requirements. In addition to the site plan requirements set forth in the zoning ordinance, a construction management plan shall be submitted that includes:
- Traffic control plan (subject to state and local approval, as appropriate)
 - Delivery and parking areas
 - Delivery routes
 - Permits (state/local)
- Additionally, a construction/deconstruction mitigation plan shall also be submitted including:
- Hours of operation
 - Noise mitigation (e.g., construction hours)
 - Smoke and burn mitigation (if necessary)
 - Dust mitigation
 - Road monitoring and maintenance
7. The building permit must be obtained within [18 months] of obtaining the use permit and commencement of the operation shall begin within [one year] from building permit issuance.
8. All solar panels and devices are considered primary structures and subject to the requirements for such, along with the established setbacks and other requirements for solar facilities.
9. Site maintenance.
- a. Native grasses shall be used to stabilize the site for the duration of the facility's use.
 - b. Weed control or mowing shall be performed routinely and a performance bond reflecting the costs of such maintenance for a period of [six (6) months] shall be posted and maintained. Failure to maintain the site may result in revocation of the use permit and the facility's decommissioning.
 - c. Anti-reflection coatings. Exterior surfaces of the collectors and related equipment shall have a nonreflective finish and solar panels shall be designed and installed to limit glare to a degree that no after image would occur towards vehicular traffic and any adjacent building.
 - d. Repair of panels. Panels shall be repaired or replaced when either nonfunctional or in visible disrepair.
10. Signage shall identify the facility owner, provide a 24-hour emergency contact phone number, and conform to the requirements set forth in the Zoning Ordinance.
11. At all times, the solar facility shall comply with any local noise ordinance.
12. The solar facility shall not obtain a building permit until evidence is given to the municipality that an electric utility company has a signed interconnection agreement with the permittee.
13. All documentation submitted by the applicant in support of this permit request becomes a part of the conditions. Conditions imposed by the governing body shall control over any inconsistent provision in any documentation provided by the applicant.
14. If any one or more of the conditions is declared void for any reason, such decision shall not affect the remaining portion of the permit, which shall remain in full force and effect, and for this purpose, the provisions of this are hereby declared to be severable.
15. Any infraction of the above-mentioned conditions, or any zoning ordinance regulations, may lead to a stop order and revocation of the permit.
16. The administrator/manager, building official, or zoning administrator, or any other parties designated by those public officials, shall be allowed to enter the property at any reasonable time, and with proper notice, to check for compliance with the provisions of this permit.

EXAMPLE OF RECOMMENDED USE PERMIT CONDITIONS (In Virginia: conditional uses, special uses, special exceptions)

Conditions ([approved/revised] at the Planning Commission meeting on [date])

If the Board determines that the application furthers the comprehensive plan's goals and objectives and that it meets the criteria set forth in the zoning ordinance, then the Planning Commission recommends the following conditions to mitigate the adverse effects of this utility-scale solar generation facility with any Board recommendation for permit approval.

1. The Applicant will develop the Solar Facility in substantial accord with the Conceptual Site Plan dated _____ included with the application as determined by the Zoning Administrator. Significant deviations or additions, including any enclosed building structures, to the Site Plan will require review and approval by the Planning Commission and Board of Supervisors.
2. Site Plan Requirements. In addition to all State site plan requirements and site plan requirements of the Zoning Administrator, the Applicant shall provide the following plans for review and approval for the Solar Facility prior to the issuance of a building permit:
 - a. *Construction Management Plan.* The Applicant shall prepare a Construction Management Plan for each applicable site plan for the Solar Facility, and each plan shall address the following:
 - i. Traffic control methods (in coordination with the Department of Transportation prior to initiation of construction), including lane closures, signage, and flagging procedures.
 - ii. Site access planning directing employee and delivery traffic to minimize conflicts with local traffic.
 - iii. Fencing. The Applicant shall install temporary security fencing prior to the commencement of construction activities occurring on the Solar Facility.
 - iv. Lighting. During construction of the Solar Facility, any temporary construction lighting shall be positioned downward, inward, and shielded to eliminate glare from all adjacent properties. Emergency and safety lighting shall be exempt from this construction lighting condition.
 - b. *Construction Mitigation Plan.* The Applicant shall prepare a Construction Mitigation Plan for each applicable site plan for the Solar Facility to the satisfaction of the Zoning Administrator. Each plan shall address, at a minimum, the effective mitigation of dust, burning operations, hours of construction activity, access and road improvements, and handling of general construction complaints.
 - c. *Grading plan.* The Solar Facility shall be constructed in compliance with the County-approved grading plan as determined and approved by the Zoning Administrator or his designee prior to the commencement of any construction activities and a bond or other security will be posted for the grading operations. The grading plan shall:
 - i. Clearly show existing and proposed contours;
 - ii. Note the locations and amount of topsoil to be removed (if any) and the percent of the site to be graded;
 - iii. Limit grading to the greatest extent practicable by avoiding steep slopes and laying out arrays parallel to landforms;
 - iv. Require an earthwork balance to be achieved on-site with no import or export of soil;
 - v. Require topsoil to first be stripped and stockpiled on-site to be used to increase the fertility of areas intended to be seeded in areas proposed to be permanent access roads which will receive gravel or in any areas where more than a few inches of cut are required;
 - vi. Take advantage of natural flow patterns in drainage design and keep the amount of impervious surface as low as possible to reduce stormwater storage needs.
 - d. *Erosion and Sediment Control Plan.* The County will have a third-party review with corrections completed prior to submittal for Department of Environmental Quality (DEQ) review and approval. The owner or operator shall construct, maintain, and operate the project in compliance with the approved plan. An E&S bond (or other security) will be posted for the construction portion of the project.
 - e. *Stormwater Management Plan.* The County will have a third-party review with corrections completed prior to submittal for DEQ review and approval. The owner or operator shall construct, maintain, and operate the project in compliance with the approved plan. A stormwater control bond (or other security) will be posted for the project for both construction and post construction as applicable and determined by the Zoning Administrator.
 - f. *Solar Facility Screening and Vegetation Plan.* The owner or operator shall construct, maintain, and operate the facility in compliance with the approved plan. A separate security shall be posted for the ongoing maintenance of the project's vegetative buffers in an amount deemed sufficient by the Zoning Administrator.
 - g. The Applicant will compensate the County in obtaining an independent third-party review of any site plans or construction plans or part thereof.
 - h. The design, installation, maintenance, and repair of the Solar Facility shall be in accordance with the most current National Electrical Code (NFPA 70) available (2017 version or later as applicable).
3. Operations.
 - a. *Permanent Security Fence.* The Applicant shall install a permanent security fence, consisting of chain link, 2-inch square mesh, 6 feet in height, surmounted by three strands of barbed wire, around the Solar Facility prior to the commencement of operations of the Solar Facility.

Failure to maintain the fence in a good and functional condition will result in revocation of the permit.

- b. *Lighting.* Any on-site lighting provided for the operational phase of the Solar Facility shall be dark-sky compliant, shielded away from adjacent properties, and positioned downward to minimize light spillage onto adjacent properties.
 - c. *Noise.* Daytime noise will be under 67 dBA during the day with no noise emissions at night.
 - d. *Ingress/Egress.* Permanent access roads and parking areas will be stabilized with gravel, asphalt, or concrete to minimize dust and impacts to adjacent properties.
4. *Buffers.*
- a. *Setbacks.*
 - i. A minimum 150-foot setback, which includes a 50-foot planted buffer as described below, shall be maintained from a principal Solar Facility structure to the street line (edge of right-of-way) where the Property abuts any public rights-of-way.
 - ii. A minimum 150-foot setback, which includes a 50-foot planted buffer as described below, shall be maintained from a principal Solar Facility structure to any adjoining property line which is a perimeter boundary line for the project area.
 - b. *Screening.* A minimum 50-foot vegetative buffer (consisting of existing trees and vegetation) shall be maintained. If there is no existing vegetation or if the existing vegetation is inadequate to serve as a buffer as determined by the Zoning Administrator, a triple row of trees and shrubs will be planted on approximately 10-foot centers in the 25 feet immediately adjacent to the security fence. New plantings of trees and shrubs shall be approximately 6 feet in height at time of planting. In addition, pine seedlings will be installed in the remaining 25 feet of the 50-foot buffer. Ancillary project facilities may be included in the buffer as described in the application where such facilities do not interfere with the effectiveness of the buffer as determined by the Zoning Administrator.
 - c. *Wildlife corridors.* The Applicant shall identify an access corridor for wildlife to navigate through the Solar Facility. The proposed wildlife corridor shall be shown on the site plan submitted to the County. Areas between fencing shall be kept open to allow for the movement of migratory animals and other wildlife.
5. *Height of Structures.* Solar facility structures shall not exceed 15 feet, however, towers constructed for electrical lines may exceed the maximum permitted height as provided in the zoning district regulations, provided that no structure shall exceed the height of 25 feet above ground level, unless required by applicable code to interconnect into existing electric infrastructure or necessitated by applicable code to cross certain structures (e.g. pipelines).
6. *Inspections.* The Applicant will allow designated County representatives or employees access to the facility at any time for inspection purposes as set forth in their application.
7. *Training.* The Applicant shall arrange a training session with the Fire Department to familiarize personnel with issues unique to a solar facility before operations begin.
8. *Compliance.* The Solar Facility shall be designed, constructed, and tested to meet relevant local, state, and federal standards as applicable.
9. *Decommissioning.*
- a. *Decommissioning Plan.* The Applicant shall submit a decommissioning plan to the County for approval in conjunction with the building permit. The purpose of the decommissioning plan is to specify the procedure by which the Applicant or its successor would remove the Solar Facility after the end of its useful life and to restore the property for agricultural uses.
 - b. *Decommissioning Cost Estimate.* The decommissioning plan shall include a decommissioning cost estimate prepared by a State licensed professional engineer.
 - i. The cost estimate shall provide the gross estimated cost to decommission the Solar Facility in accordance with the decommissioning plan and these conditions. The decommissioning cost estimate shall not include any estimates or offsets for the resale or salvage values of the Solar Facility equipment and materials.
 - ii. The Applicant, or its successor, shall reimburse the County for an independent review and analysis by a licensed engineer of the initial decommissioning cost estimate.
 - iii. The Applicant, or its successor, will update the decommissioning cost estimate every 5 years and reimburse the County for an independent review and analysis by a licensed engineer of each decommissioning cost estimate revision.
 - c. *Security.*
 - i. Prior to the County's approval of the building permit, the Applicant shall provide decommissioning security in one of the two following alternatives:
 1. Letter of Credit for Full Decommissioning Cost: A letter of credit issued by a financial institution that has (i) a credit Rating from one or both of S&P and Moody's of at least A from S&P or A2 from Moody's and (ii) a capital surplus of at least \$10,000,000,000; or (iii) other credit rating and capitalization reasonably acceptable to the County, in the full amount of the decommissioning estimate; or
 2. Tiered Security:
 - a. 10 percent of the decommissioning cost estimate to be deposited in a cash escrow at a financial institution reasonably acceptable to the County; and
 - b. 10 percent of the decommissioning cost estimate in the form of a letter of credit issued by

- a financial institution that has (i) a credit rating from one or both of S&P and Moody's of at least A from S&P or A2 from Moody's and (ii) a capital surplus of at least \$10,000,000,000, or (iii) other credit rating and capitalization reasonably acceptable to the County, with the amount of the letter of credit increasing by an additional 10 percent each year in years 2–9 after commencement of operation of the Solar Facility; and
 - c. The Owner, not the Applicant, will provide its guaranty of the decommissioning obligations. The guaranty will be in a form reasonably acceptable to the County. The Owner, or its successor, should have a minimum credit rating of (i) Baa3 or higher by Moody's or (ii) BBB- or higher by S&P; and
 - d. In the tenth year after operation, the Applicant will have increased the value of the letter of credit to 100 percent of the decommissioning cost estimate. At such time, the Applicant may be entitled to a return of the 10 percent cash escrow.
- ii. Upon the receipt of the first revised decommissioning cost estimate (following the 5th anniversary), any increase or decrease in the decommissioning security shall be funded by the Applicant or refunded to Applicant (if permissible by the form of security) within 90 days and will be similarly trued up for every subsequent five-year updated decommissioning cost estimate.
- iii. The security must be received prior to the approval of the building permit and must stay in force for the duration of the life span of the Solar Facility and until all decommissioning is completed. If the County receives notice or reasonably believes that any form of security has been revoked or the County receives notice that any security may be revoked, the County may revoke the special use permit and shall be entitled to take all action to obtain the rights to the form of security.
- d. *Applicant/Property Owner Obligation.* Within 6 months after the cessation of use of the Solar Facility for electrical power generation or transmission, the Applicant or its successor, at its sole cost and expense, shall decommission the Solar Facility in accordance with the decommissioning plan approved by the County. If the Applicant or its successor fails to decommission the Solar Facility within 6 months, the property owners shall commence decommissioning activities in accordance with the decommissioning plan. Following the completion of decommissioning of the entire Solar Facility arising out of a default by the Applicant or its successor, any remaining security funds held by the County shall be distributed to the property owners in a proportion of the security funds and the property owner's acreage ownership of the Solar Facility.
- e. *Applicant/Property Owner Default; Decommissioning by the County.*
 - i. If the Applicant, its successor, or the property owners fail to decommission the Solar Facility within 6 months, the County shall have the right, but not the obligation, to commence decommissioning activities and shall have access to the property, access to the full amount of the decommissioning security, and the rights to the Solar Facility equipment and materials on the property.
 - ii. If applicable, any excess decommissioning security funds shall be returned to the current owner of the property after the County has completed the decommissioning activities.
 - iii. Prior to the issuance of any permits, the Applicant and the property owners shall deliver a legal instrument to the County granting the County (1) the right to access the property, and (2) an interest in the Solar Facility equipment and materials to complete the decommissioning upon the Applicant's and property owner's default. Such instrument(s) shall bind the Applicant and property owners and their successors, heirs, and assigns. Nothing herein shall limit other rights or remedies that may be available to the County to enforce the obligations of the Applicant, including under the County's zoning powers.
- f. *Equipment/Building Removal.* All physical improvements, materials, and equipment related to solar energy generation, both surface and subsurface components, shall be removed in their entirety. The soil grade will also be restored following disturbance caused in the removal process. Perimeter fencing will be removed and recycled or reused. Where the current or future landowner prefers to retain the fencing, these portions of fence will be left in place.
- g. *Infrastructure Removal.* All access roads will be removed, including any geotextile material beneath the roads and granular material. The exception to removal of the access roads and associated culverts or their related material would be upon written request from the current or future landowner to leave all or a portion of these facilities in place for use by that landowner. Access roads will be removed within areas that were previously used for agricultural purposes and topsoil will be redistributed to provide substantially similar growing media as was present within the areas prior to site disturbance.
- h. *Partial Decommissioning.* If decommissioning is triggered for a portion, but not the entire Solar Facility, then the Applicant or its successor will commence and complete decommissioning, in accordance with the decommissioning plan, for the applicable portion of the Solar Facility; the remaining portion of the Solar Facility would continue to be subject to the decommissioning plan. Any reference to decommissioning the Solar Facility shall include the obligation to decommission all or a portion of the Solar Facility whichever is applicable with respect

to a particular situation.

10. Power Purchase Agreement. At the time of the Applicant's site plan submission, the Applicant shall have executed a power purchase agreement with a third-party providing for the sale of a minimum of 80% of the Solar Facility's anticipated generation capacity for not less than 10 years from commencement of operation. Upon the County's request, the Applicant shall provide the County and legal counsel with a redacted version of the executed power purchase agreement.